

ICP LTD. (Company Registration No.: 196200234E)
(formerly known as "Goldtron Limited")

COMPLETION OF DISPOSAL OF PROPERTY AT 5 LOYANG DRIVE AND CESSATION OF ELECTROPLATING BUSINESS

CHANGE OF REGISTERED OFFICE

The Board of Directors (the "**Board**") of ICP Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the previous announcements made by the Company on 7 October 2013 and 16 October 2013, and the Circular to its Shareholders dated 6 January 2014 (the "**Circular**") in relation to, *inter alia*, the disposal of the property located at 5 Loyang Drive, Singapore 508936 and the cessation of the Group's electroplating business.

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Circular.

The Board wishes to announce that the Disposal and the Cessation have been completed on 31 March 2014. The Company's registered office will be changed to 10 Anson Road, #29-02 International Plaza, Singapore 079903 with effect from 1 April 2014.

BY ORDER OF THE BOARD
For and on behalf of ICP Ltd

Fong Weng Kai
Director
31 March 2014

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the SGX-ST.

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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