
LIVE WEBCAST OF ANNUAL MEETING ON 27 APRIL 2021

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**”) refers to:

- (a) the Company’s Notice of Annual General Meeting dated 9 April 2021 (“**Notice of AGM**”) in respect of the Company’s Annual General Meeting scheduled to be held on 27 April 2021 at 10.00 a.m. (the “**AGM**”);
- (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies
- (d) the joint statement by ACRA, MAS and SGX RegCo on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) providing guidance for listed and non-listed entities on the manner in which general meetings are to be conducted during the period when elevated safe distancing measures are in place.

Date, time and conduct of the AGM

In light of the above developments, the Company is arranging for a live webcast of the AGM proceedings (the “**Live AGM Webcast**”) which will take place on 27 April 2021 at 10.00 am. Shareholders will be able to watch the AGM through the Live AGM and Webcast, and the Company will not accept any physical attendance by shareholders. Any shareholder seeking to attend the AGM and EGM physically in person will be turned away.

Notice of AGM and proxy form.

The Notice of AGM and proxy form will be sent to shareholders by electronic means via publication on our corporate website and on the SGX website¹. Printed copies of these documents will not be sent to shareholders.

Alternative arrangements for participation in the AGM.

Shareholders may participate in the AGM by:

- (a) observing and/or listening to the AGM proceedings via live audio-visual webcast;

¹ The Notice of AGM and proxy form may be accessed on our corporate website at the URL <https://www.valuemax.com.sg/corporate/investor-relations/news-announcements/> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

- (b) submitting questions in advance of the AGM; and/or
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.

Details of the steps for pre-registration, pre-submission of questions and voting at the AGM by shareholders, including CPF and SRS investors, are set out in the **Appendix** to this announcement. In addition, CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on 15 April 2021**. There will be no live voting or live Q&A at the AGM.

Persons who hold shares through relevant intermediaries.

Persons who hold ValueMax shares through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50), other than CPF and SRS investors, and who wish to participate in the AGM by:

- (d) observing and/or listening to the AGM proceedings via live audio-visual webcast;
- (e) submitting questions in advance of the AGM; and/or
- (f) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM,

should contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.

Annual Report 2020.

The Annual Report 2020 and the Circular dated 9 April 2021 (in relation to the proposed renewal of the mandate for interested person transactions and the proposed renewal of the share purchase mandate) have been published on our corporate website, and may be accessed as follows:

- (g) the Annual Report 2020 may be accessed at the URL <https://www.valuemax.com.sg/corporate/investor-relations/annual-reports/> by clicking on the “DOWNLOAD PDF” button; and
- (h) the Circular dated 1 April 2021 may be accessed at the URL <https://www.valuemax.com.sg/corporate/investor-relations/circular/> by clicking on the hyperlink “Circular dated 9 April 2021”.

The above documents may also be accessed at the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Key dates/deadlines.

In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
9.00 a.m. on 9 April 2021 (Wednesday)	Shareholders, including CPF and SRS investors, may begin to pre-register at the URL https://globalmeeting.bigbangdesign.co/valuemax for live audio-visual webcast of the AGM proceedings.
5.00 p.m. on 15 April 2021 (Thursday)	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
10.00 a.m. on 24 April 2021 (Saturday)	Deadline for shareholders to: <ul style="list-style-type: none"> • pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings; • submit questions in advance; and • submit instruments appointing the Chairman of the Meeting as proxy.
10.00 a.m. on 26 April 2021 (Tuesday)	Authenticated shareholders will receive an email with login credentials and instructions on how to access the live audio-visual webcast or live audio-only stream of the AGM proceedings (the “ Confirmation Email ”). Shareholders who do not receive the Confirmation Email by 10.00 a.m. on 26 April 2021 , but have registered by the 24 April 2021 deadline should contact the Company for assistance by email to AGM2021@valuemax.com.sg between 10.00 a.m. and 5.00 p.m. on 26 April 2021 .
Date and time of AGM - 10.00 a.m. on 27 April 2021 (Tuesday)	Click on the link in the Confirmation Email and follow the instructions to access the live audiovisual webcast of the AGM proceedings.

Important reminder. Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Shareholders should check our corporate website at the URL <https://www.valuemax.com.sg.com/investor-relations/annual-general-meeting> or the SGX website at the URL <https://www.sgx.com/securities/companyannouncements> for the latest updates on the AGM.

The Company would like to thank all shareholders for their co-operation in enabling us to hold the AGM with the optimum safe distancing measures amidst the COVID-19 pandemic.

By Order of the Board

Lotus Isabella Lee Mei Hua
 Company Secretary
 9 April 2021

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the AGM

Shareholders will be able to observe the AGM proceedings through a live audio-visual webcast stream via their mobile phones, tablets or computers, submit questions in advance of the AGM and vote by appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1.	Pre-registration	<p>Shareholders, including CPF and SRS investors, may begin to pre-register at the URL: https://globalmeeting.bigbangdesign.co/valuemax from 9 a.m. on 9 April 2021 till 10.00 a.m. on 24 April 2021 to enable ValueMax to verify their status as shareholders.</p> <p>Following the verification, authenticated shareholders will receive an email by 10.00 a.m. on 26 April 2021. The email will contain login credentials and instructions on how to access the live audio-visual webcast of the AGM proceedings.</p> <p>Shareholders who do not receive an email by 10.00 a.m. on 26 April 2021, but have registered by the 24 April 2021 deadline should contact the Company for assistance by email to AGM2021@valuemax.com.sg between 10.00 a.m. and 5.00 p.m. on 26 April 2021.</p>
2.	Submit questions in advance	<p>Submission of questions. Shareholders, including CPF and SRS investors, can submit questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, via pre-registration website at the URL https://globalmeeting.bigbangdesign.co/valuemax.</p> <p>Deadline to submit questions. All questions must be submitted by 10.00 a.m. on 20 April 2021.</p> <p>Addressing questions. The Company will endeavour to address the substantial and relevant questions received in advance of the AGM either before or during the AGM. The responses to such questions from shareholders, together with the minutes of the AGM, will be posted on the SGXNET and the Company's website within one month after the date of the AGM.</p> <p>Please note that shareholders will not be able to ask questions at the AGM "live" during the webcast, and therefore it is important for shareholders to pre-register their participation in order to be able to submit their questions in advance of the AGM.</p>

No.	Steps	Details
3.	<p>Submit instruments appointing the Chairman of the Meeting as proxy to vote</p>	<p>Shareholders will not be able to vote at the AGM live during the webcast of the AGM proceedings.</p> <p>A member (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the Annual General Meeting if such member wishes to exercise his/her/its voting rights at the Annual General Meeting. The accompanying proxy form for the Annual General Meeting may be accessed at the Company's website at the URL</p> <p>https://www.valuemax.com.sg/corporate/investor-relations/news-announcements/, and will also be made available on the SGX website at the URL https://www.sgx.com/securities/company-announcements.</p> <p>Specific voting instructions to be given. Where shareholders (whether individual or corporate) appoint the Chairman of the Meeting as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.</p> <p>Submission of instrument of proxy. The duly executed proxy form must be submitted via one of the following means:</p> <p>(a) deposited at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02 Singapore 068898, or</p> <p>(b) submitted by email to Proxy2021@valuemax.com.sg</p> <p>not later than 72 hours before the time set for the Annual General Meeting, in either case, by 10.00 a.m. on 24 April 2021.</p> <p>A shareholder who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.</p> <p>Due to the current COVID-19 situation in Singapore, shareholders are strongly encouraged to submit completed proxy forms electronically via email.</p> <p>CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on 15 April 2021.</p>