

RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198602949M)



INVESTMENT AGREEMENT – EXTENSION OF TIME FOR COMPLETION OF KEY TERMS

Unless otherwise defined herein, capitalised terms have the same meanings as defined in the Company's announcement dated, 6 August 2018 and 4 September 2018, (collectively, the "Previous Announcements").

The board of directors (the "**Board**" or "**Directors**") of Resources Prima Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**"), refers to its announcement dated 6 August 2018 in relation to the investment agreement entered into with a substantial shareholder of the Company ("**Investment Agreement**"), and wishes to provide an update on certain terms of the Investment Agreement.

It was stated that the Company was required to complete certain events and obtain certain shareholder approvals ("**Key Terms**") as noted below by either 28 September 2018 or 30 September 2018 respectively or such other date(s) to be agreed by the Investor or Parties.

The Key Terms included:

- The submission of a trading resumption proposal by 28 September 2018, and
- To convene a general meeting by 30 September 2018 to seek shareholders' approval for:
 - i. The Convertible Loan;
 - ii. The issuance of shares pursuant to the Conversion (as defined below);
 - iii. The Rights Issue (as defined below); and
 - iv. The whitewash waiver.

The Board wishes to announce that the Parties have agreed to an extension of time for the completion of the Key Terms up to 30 November 2018.

The Company will make further announcements to update its shareholders on any major development and/or completion of the Key Terms.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer
28 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading, Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

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This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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