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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

FUNDS DEPOSITED INTO DESIGNATED ACCOUNT FOR FULL REDEMPTION OF 5.125% SENIOR NOTES TO BE DUE AUGUST 2022

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 8 August 2017 in relation to the issuance of US\$200 million 5.125% senior notes due on 14 August 2022 (the “**Maturity Date**”) (ISIN code: XS1659119629) (the “**2017 Notes**”).

As at the date of this announcement, the Company has deposited sufficient funds into the designated bank account of the trustee for the redemption of the 2017 Notes in full on 15 August 2022 at their outstanding principal amount together with interest accrued to the Maturity Date.

The Company considers that there will be no material impact on its financial position as a result of the redemption. There will be no outstanding 2017 Notes in issue after the redemption.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 11 August 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors