



27 August 2025

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Telstra Group Limited
Office of the Company Secretary
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AUSTRALIA

ELECTRONIC LODGEMENT

Telstra announces €550 million bond issue

Telstra Group Limited (Telstra) priced a €550 million (approximately AUD \$985 million) bond issue (the Notes) on 26 August 2025 during London time. The Notes are issued under Telstra's Debt Issuance Program Offering Circular dated 25 August 2025. The Notes are expected to be issued on 2 September 2025 and have a 9.5-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

Authorised for release by:

Michael Ackland
Chief Financial Officer