



**MEGROUP LTD.**  
(Incorporated in Singapore)  
(Company Registration No. 201804996H)

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**PROPOSED ACQUISITION OF STAKE IN SUBSIDIARY  
RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the announcements date 3 April 2019 and 4 October 2019.*

The Board is pleased to announce that the Company has, on 8 November 2019, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the 1,023,315 new ordinary shares in the capital of the Company (the "**Consideration Shares**") to be allotted and issued to Mr Tan Kian Boon at an issue price of S\$0.205 per Consideration Share upon completion of the SPA on the Catalist board of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make the necessary announcements upon the allotment and issuance of the Consideration Shares, as appropriate.

**BY ORDER OF THE BOARD**

Wong Cheong Chee  
Executive Chairman and Chief Executive Officer

8 November 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") in accordance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*