

AZEUS SYSTEMS HOLDINGS LTD.

PROFIT GUIDANCE

Following a preliminary review of its unaudited financial results, the Board of Directors (the “**Board**”) of Azeus Systems Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to advise its shareholders that the Group is expected to report a net loss for the financial year ending 31 March 2017 (“**FY2017**”).

The loss is mainly attributable to material investments made in Azeus’ Products business, which the Company believes will drive its future growth and generate value for the Group. Azeus’ core IT Services business remains sound.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for the Group for FY2017 on or before 30 May 2017.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Lee Wan Lik
Managing Director

3 April 2017