

PT CIKARANG LISTRINDO TBK

**NOTICE OF REDEMPTION TO HOLDERS OF PT CIKARANG LISTRINDO TBK'S
4.95% SENIOR NOTES DUE 2026**

		CUSIP	ISIN	Common Codes
4.95% Senior Notes due 2026	Rule 144A:	536576 AD3	US536576AD36	149072098
	Regulation S:	N5276Y AD8	USN5276YAD87	149072306

PT Cikarang Listrindo Tbk (the “**Company**”) hereby gives irrevocable notice to the Holders of its 4.95% Senior Notes due 2026 (the “**Notes**”) of redemption in full of the outstanding Notes in accordance with Section 3.08(a) of the Indenture, dated as of September 13, 2016 (as amended and supplemented to the date hereof, the “**Indenture**”), among the Company, Listrindo Capital B.V. and The Bank of New York Mellon, as trustee (the “**Trustee**”), subject to the satisfaction of the conditions set forth below. Capitalized terms have the meanings given to them in the Indenture.

The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be April 11, 2025 (the “**Redemption Date**”).
2. The redemption price for the Notes is US\$501,856,250.00, which comprises the amount for the redemption of the outstanding principal amount of US\$500,000,000.00 of Notes and US\$1,856,250.00 in accrued and unpaid interest on the Notes to the Redemption Date (the “**Redemption Price**”).
3. To collect the Redemption Price, the Notes must be surrendered to The Bank of New York Mellon (the “**Paying Agent**”) at the office of the Paying Agent shown below at any time on or after the Redemption Date.

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286, U.S.A
Facsimile No.: +1 212 815 5915
Attention: Global Corporate Trust - PT Cikarang Listrindo Tbk
Email: ctsclientservice@bnymellon.com

The Company will deposit the Redemption Price with the Paying Agent in accordance with the terms of the Indenture. Holders must surrender their Notes to the Paying Agent in order to collect the Redemption Price. Payment of the Redemption Price will be made upon presentation and surrender of the Notes. Interest accrued to the Redemption Date will be paid as specified in this Notice.

4. On the Redemption Date, unless the Issuer defaults in making such redemption payment and interest, if any, the Redemption Price will become due and payable and interest shall cease to accrue on the Notes on and after the Redemption Date.
5. No representation is made by the Company or the Trustee or any of their affiliates as to the correctness or accuracy of the CUSIP, ISIN or Common Code numbers printed on the Notes or contained in this notice. Reliance may be placed only on the other identification numbers printed on the Notes.
6. The Notes are being redeemed pursuant to Section 3.08(a) of the Indenture.

This notice is given by the Company on March 12, 2025.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.