SAMUDERA

BUSINESS UPDATE

1H 2026

DISCLAIMER

The information in this document has not been independently verified. No representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein.

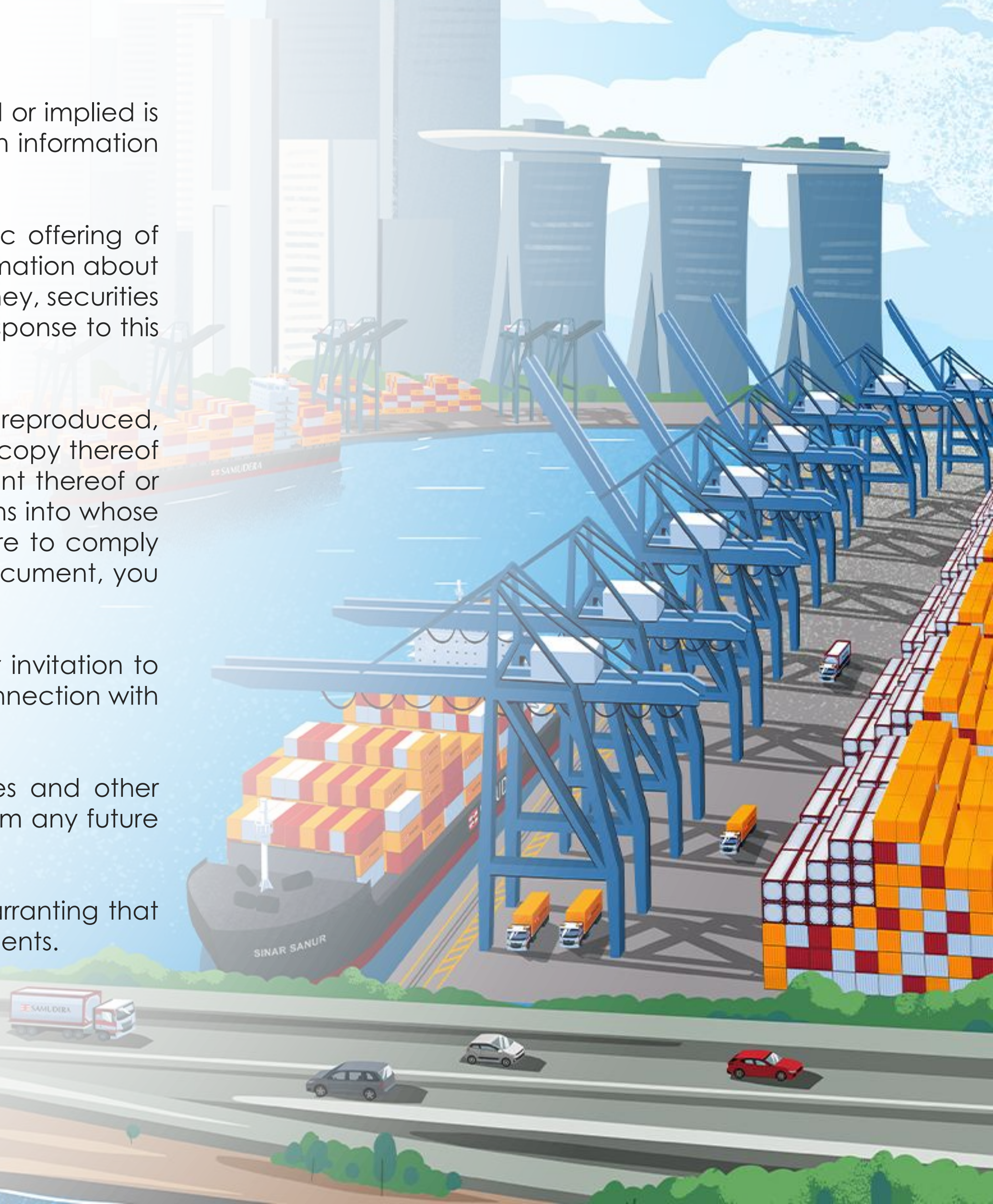
This document and the information contained herein is not an offer to sell securities in Singapore. Any public offering of securities to be made in Singapore will be made by means of an offer document that will contain detailed information about the Company and its management, as well as financial statements in compliance with all relevant laws. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted.

This document is being furnished to you solely for your information on a confidential basis and may not be reproduced, redistributed or passed on, in whole or in part, to any other person. In particular, neither this document nor any copy thereof may be taken or transmitted or distributed, directly or indirectly into Canada, Australia or Japan to any resident thereof or into the United States. The distribution of this document in other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restriction. Any failure to comply with these restrictions may constitute a violation of the laws of any such other jurisdiction. By accepting this document, you agree to be bound by the foregoing limitations.

This document does not constitute or form part of an offer or invitation to sell or the solicitation of an offer or invitation to subscribe for any shares in the Company, neither shall it or any part of it form the basis of or be relied upon in connection with any contract or commitment whatsoever.

This document may contain forward-looking statements that involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements of the Group to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements.

None of the Group, its respective affiliates, advisors, representatives nor any other person is representing or warranting that the future results, performance or achievements of the Group will be as discussed in such forward-looking statements.



SAMUDERA

BUSINESS UPDATE

CONTAINER SHIPPING

- Volume for 1H 2026 was higher compared to that of 1H 2025.
- Average freight rate in 1H 2026 was higher compared to 1H 2025.
- Operating margin was significantly affected due to higher operating costs such as stevedoring, bunker and charter hire.
- Market environment remains volatile.

	1H 2026	1H 2025
VOLUME ('000 TEU)	1,007	990
AVERAGE REVENUE/TEU (USD)	$273	$250

SAMUDERA

BUSINESS UPDATE

BULK & TANKER

	1H 2026	1H 2025
FLEET SIZE	8	8
CHEMICAL	4*	4
GAS	4	4
EMPLOYMENT DAYS	1,189	1,293

- Employment days for 1H 2026 was lower than 1H 2025 due to vessel downtime, affecting both revenue and operating margins.

* Two chemical tankers were sold in June 2026. One was completed and the other is expected to be completed in Q3 2026.

SAMUDERA

BUSINESS UPDATE

LOGISTICS

	1H 2026	1H 2025
STORAGE OCCUPANCY* (in '000 Pallet Position)	178.7	145.0
VOLUME HANDLED (in '000 Pallet Equivalent)	1,594.1	1,095.8

- Higher volume handled in 1H 2026 compared to 1H 2025 due to increased activities in 4PL business.

* includes owned & managed facilities

SAMUDERA

FINANCIAL HIGHLIGHTS

1H 2026

***Disclosures in this section are applicable only to the semi-annual reporting period**

SAMUDERA

Profit & Loss

(Million USD)	1H 26	1H 25		
Revenue	**320.3**	285.5	↑	12.2%
EBITDA	**45.9**	50.0	↓	8.2%
Net Profit (Excl. NCI)	**33.3**	41.8	↓	20.4%
EPS (US 'Cents)	**6.2**	7.8	↓	20.4%

- Group revenue growth driven by higher contributions from Container and Logistics segments.
- EBITDA and net profit moderated by higher operating costs across business segments.

SAMUDERA

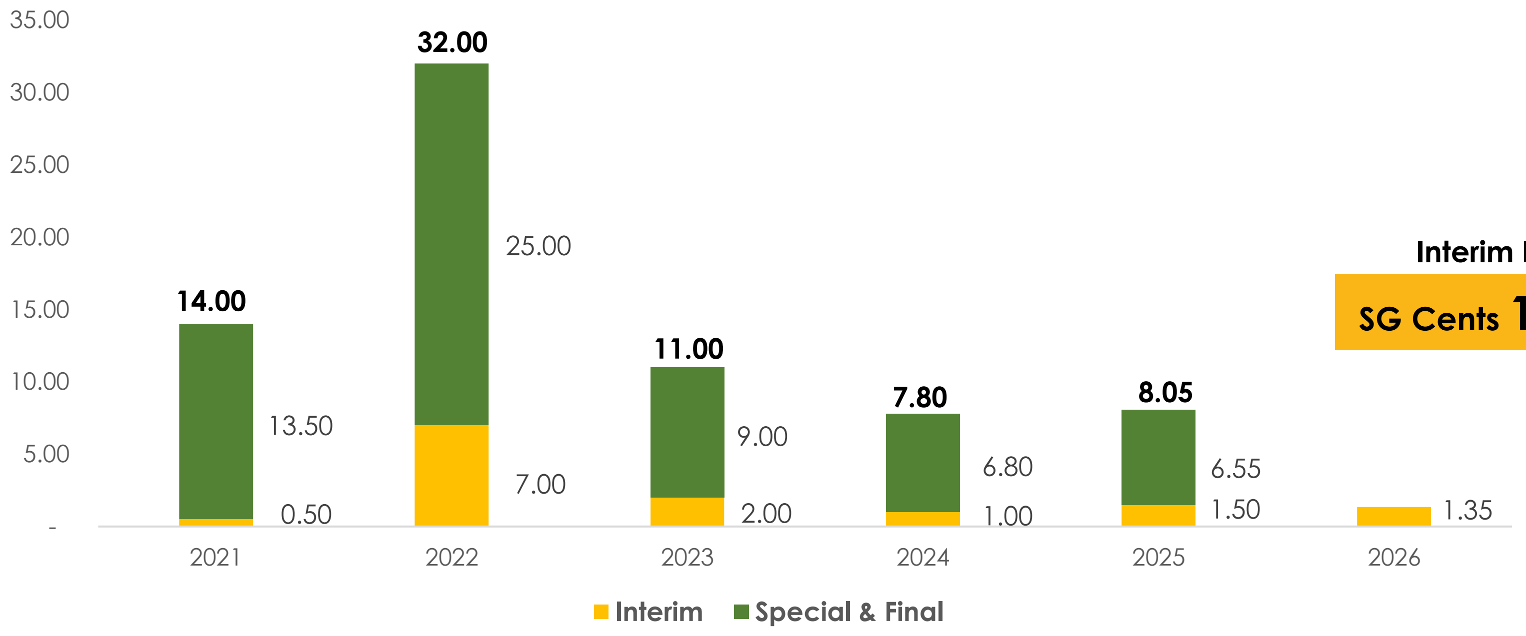
Balance Sheet

(Million USD)	1H 26	FY 25	Change
Cash	**356.5**	350.2	↑ 1.8%
Current Assets	**524.4**	493.6	↑ 6.2%
Total Debt (Incl. lease liabilities)	**348.6**	337.4	↑ 3.3%
Gearing (Times)	**0.56**	0.54	↑ 3.7%
Total Equity (Incl. MI)	**642.0**	637.5	↑ 0.7%
NAV /share (US Cents)	**116.7**	115.9	↑ 0.7%
Total Assets	**1,081.4**	1,071.7	↑ 0.9%

- Borrowings increased following acquisition of container vessels

Dividend

(SG Cents /share)



Interim Dividend

SG Cents 1.35 /share


SAMUDERA
Indonesia & Beyond
SINAR SIGLI
SINAR SIGLI