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## NOTIFICATION OF DELISTING – APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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The Board of Directors (the “**Board**”) of Regal International Group Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 27 March 2024 titled “*Receipt of Notification of Delisting*” and on 19 April 2024 titled “*Notification of Delisting – Appeal to the SGX RegCo*” (collectively, the “**Previous Announcements**”). Unless otherwise defined, capitalised terms and references used herein shall bear the same meanings ascribed to them in the Previous Announcements.

Further to the Previous Announcements and pending the SGX RegCo’s decision in relation to the Company’s appeal of the Delisting Notice, the Board would like to update its shareholders that the Company has on 8 May 2024 appointed Evolve Capital Advisory Private Limited (the “**IFA**”) as the independent financial adviser to advise on the exit offer in accordance with Listing Rule 1306 read with Listing Rule 1309.

The Company will keep shareholders informed of any developments and will make the necessary announcements as and when there are further material developments. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of  
**Regal International Group Ltd**

Su Chung Jye  
Executive Chairman, Executive Director and Chief Executive Officer  
8 May 2024