

CHASWOOD RESOURCES HOLDINGS LTD.
(Company Registration No. 200401894D)
(Incorporated in the Republic of Singapore)

ISSUANCE OF REDEEMABLE EXCHANGEABLE BONDS BY A WHOLLY-OWNED SUBSIDIARY

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's Circular to Shareholders (the "**Circular**") dated 13 February 2014 and previous announcements dated 25 April 2014, 3 July 2014 and 4 December 2014 in relation to the issuance of the initial tranche redeemable exchangeable bonds (the "**First Tranche Bonds**") under the Exchangeable Bonds Agreement dated 29 November 2013 and supplemental agreement dated 12 December 2013 (the "**Exchangeable Bonds Agreement**") and the use of proceeds therefrom.*

ISSUANCE OF SECOND TRANCHE REDEEMABLE EXCHANGEABLE BONDS (THE "SECOND TRANCHE BONDS")

The Board of Directors of Chaswood Resources Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that Asiasons Venture Fund Pte. Ltd. (the "**Investor**") has subscribed for the Second Tranche Bonds on 5 December 2014 having an aggregate principal amount of S\$500,000, in accordance with the terms of the Exchangeable Bonds Agreement.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY
Managing Director
5 December 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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