



**JAPFA LTD**

**(Company Registration Number: 200819599W)  
(Incorporated in Singapore on 8 October 2008)**

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**OFF-MARKET EQUAL ACCESS OFFER**

**RESULTS OF EQUAL ACCESS OFFER**

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**1. INTRODUCTION**

The Board of Directors ("**Board**" or "**Directors**") of Japfa Ltd (the "**Company**") refers to:

- (a) the offer letter dated 30 August 2024 (the "**Offer Letter**") despatched to the shareholders of the Company (the "**Shareholders**") in relation to the off-market purchase of the issued ordinary shares in the capital of the Company by way of an off-market equal access scheme (the "**Equal Access Offer**"); and
- (b) the announcement dated 27 September 2024 made by the Company in relation to the close of the Equal Access Offer (the "**Close of the Equal Access Offer Announcement**").

*Unless otherwise defined, capitalised terms used in this Announcement shall bear the same meanings as set out in the Offer Letter.*

**2. RESULTS OF THE EQUAL ACCESS OFFER**

- 2.1 Further to the Close of the Equal Access Offer Announcement, the Company wishes to announce that the total number of Shares to be purchased pursuant to the Equal Access Offer is 139,819,680 Shares, representing 76.3% of the Maximum Share Purchase Amount (being the maximum number of Shares the Company may purchase under the Equal Access Offer).
- 2.2 Payment will be made to successful Accepting Shareholders on or about 7 October 2024 in accordance with the settlement procedures set out in the Appendix to the Offer Letter.

**3. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading.

Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

#### **4. CAUTIONARY STATEMENT**

Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt as to the actions they should take.

Shareholders are further advised that this Announcement serves as only an update to Shareholders and does not constitute an offer.

#### **By Order of the Board**

##### **Japfa Ltd**

Kevin John Monteiro

Executive Director and Chief Financial Officer

Date: 30 September 2024