



ABTERRA LTD.

(Company Registration No. 199903007C)

PROFIT GUIDANCE

In anticipation of the announcement of the unaudited financial results for the financial year ended 31 December 2014 ("**FY 2014**"), the Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for FY 2014.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Company would like to advise shareholders and potential investors that the Group expects to report a loss for FY 2014. This is mainly due to additional indirect costs incurred related to coal trading activities by our Indonesian subsidiary during the year.

Full details of the Group's financial results for FY 2014 will be disclosed when the Group announces its unaudited consolidated financial statements on 26 February 2015.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
25 February 2015