(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S$350,000,000 3.08 PER CENT. BONDS DUE 2021 (THE "BONDS")

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**" and the manager of CMT, the "**Manager**"), wishes to announce on behalf of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) as issuer of the Bonds, that interest will be payable on the Bonds in arrear on 20 August 2014, being the interest payment date.

Details of the interest payment to be made in respect of the Bonds are as follows:

1)	Interest period	:	20 February 2014 (inclusive) to 20 August 2014 (exclusive)
2)	No. of days	:	181 days
3)	Interest rate	:	3.08% per annum
4)	Calculation of interest	:	S$350,000,000 x 3.08% x 181/365
5)	Total interest amount payable	:	S$5,345,698.63
6)	Record date	:	5 August 2014
7)	Interest payment date	:	20 August 2014

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
24 July 2014

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Bonds.

The value of units in CMT ("**Units**") and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.