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## PROPOSED SALE AND LEASE-BACK OF THE RETAIL PREMISES (AS DEFINED BELOW) – TERMINATION

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning ascribed to them in the announcement made by the Company on 15 September 2014 in relation to the proposed sale and lease-back of the Retail Premises (as defined below).*

The board of directors (the “**Board**”) of Enviro-Hub Holdings Ltd. (the “**Company**”) refers to the announcement of the Company dated 15 September 2014 in relation to the proposed sale and lease-back of the basement to level 3 of the building known as “PoMo” at 1 Selegie Road, Singapore 188306, with a leasehold estate for a term of thirty-eight (38) years commencing from the date of completion and net lettable floor area as certified by the independent competent surveyor as 72,388.00 square feet (as at 12 September 2014) and strata area of not less than 8,798.00 square metres (the “**Retail Premises**”).

Under the Option Agreement, unless otherwise agreed by F2S1 and CMPL in writing, in the event that purchaser is unable to fulfil the Relevant Conditions by 31 December 2014, the Option Agreement shall *ipso facto* cease and determine and neither party shall have any further rights, obligations and liabilities under the Option Agreement.

The Board wishes to announce that the Relevant Conditions have not been fulfilled to date and F2S1 and CMPL have not made any further agreements in writing. Accordingly, F2S1 had on 31 December 2014 sent a notice to CMPL informing CMPL that as they have not been able to fulfil the Relevant Conditions by the close of business on 31 December 2014, pursuant to Clause 9 of the Option Agreement, the Option Agreement shall hereby cease and determine. The termination of the Option Agreement is not expected to have any material financial impact on the consolidated net tangible assets per share and net earnings per share of the Company and the Group for the current financial year ending 31 December 2014.

**BY ORDER OF THE BOARD**

**RAYMOND NG**  
**EXECUTIVE CHAIRMAN**

1 January 2015