

14 February 2019



U.S.\$300,000,000 Floating Rate Notes due 2021
under the U.S.\$5,000,000,000 Medium Term Note Programme
(the "Notes")

Interest Payment

Shanghai Pudong Development Bank Co., Ltd., Singapore Branch wishes to announce the following interest payment in respect of the Notes:

Principal Amount of Notes	: U.S.\$300,000,000
Interest Period	: 26 November 2018 – 26 February 2019
Interest Rate	: 3.55925%
Interest Payment Date	: 26 February 2019
Interest Amount	: U.S.\$9.10 per Calculation Amount of U.S.\$1,000 in principal amount of the Bonds.
Paying Agent	: The Bank of New York Mellon, London Branch One Canada Square, London E14 5AL, United Kingdom.

LEGAL AND COMPLIANCE TEAM
SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., SINGAPORE BRANCH