Vallianz Holdings Limited
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PROPOSED SUBSCRIPTION OF 350,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.02 FOR EACH SUBSCRIPTION SHARE

- COMPLETION

The Board of Directors ("**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's announcements dated 16 January 2017 and 26 January 2017 (the "**Announcements**"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Proposed Subscription has been completed on 3 February 2017, pursuant to which 350,000,000 Subscription Shares were allotted and issued at the Subscription Price of S$0.02 for each Subscription Share.

Following the completion of the Proposed Subscription:

(a) the issued share capital of the Company has increased by S$7,000,000.00 to S$287,703,665.60; and

(b) the total number of issued Shares of the Company has increased from 3,592,211,385 Shares to 3,942,211,385 Shares.

The 350,000,000 Subscription Shares shall rank *pari passu* in all respects with the existing Shares, except that holders of the Subscription Shares shall not be entitled to any rights or benefits the record date of which falls before the date of issue of the Subscription Shares.

The 350,000,000 Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST with effect from 9.00 a.m. on or around 7 February 2017.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
3 February 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified independently the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.