



## CHINA MINING INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands on 30 September 2004)

(Company Registration Number: CT-140095)

### NOTICE OF SHAREHOLDERS' INFORMATION MEETING

**NOTICE IS HEREBY GIVEN** that a Shareholders' information meeting of China Mining International Limited ("**Company**") will be held on 13 September 2017, 3.00 p.m., at Furama RiverFront Hotel, Jupiter II, Level 3, 405 Havelock Road, Singapore 169633 for Shareholders to meet with key directors and management to understand more about the Proposed Investment (as defined below).

The Company and Sino-Africa Mining International Limited had on 28 March 2017 entered into a conditional sale and purchase agreement for the purchase by the Company of 8,030 shares of Sino Feng Mining International S.à r.l. ("**Target Company**"), constituting 40.15% of the total issued share capital of the Target Company ("**Proposed Investment**"). The Proposed Investment has been completed on 17 April 2017. Following the completion of the Proposed Investment, the Company holds an effective interest of 16.06% of the total issued share capital of Aero Wind Properties (Pty) Limited ("**AWP**"). AWP is the holder of a Prospecting Right (expiring on 3 February 2020) granted in respect of the mineral "iron", over the farm Rosseauspoort 319 KQ in the magisterial district of Thabazimbi, Limpopo Province, South Africa. The Prospecting Right forms the subject of an iron ore mine project situated in Thabazimbi, Limpopo Province, South Africa. Please refer to the information memorandum to Shareholders dated 28 August 2017 ("**Information Memorandum**") for more details on the Proposed Investment. Capitalised terms not otherwise defined herein shall have the same meaning as assigned to them in the Information Memorandum.

As this is an information meeting, no resolutions will be considered.

Shareholders who are unable to attend the Shareholders' information meeting may appoint proxy(ies) to attend the Shareholders' information meeting on their behalf, and such Shareholders should complete the relevant proxy form in accordance with the instructions therein.

**For and on behalf of**

**The Board of Directors of China Mining International Limited**

**Mr. Li Bin**

**CEO and Executive Director**

28 August 2017

#### **Notes:-**

- (1) A member of the Company (other than the CDP) entitled to attend the above meeting and who is a holder shares shall be entitled to appoint not more than two proxies to attend in his stead by completing and signing the Member Proxy Form. A proxy need not be a member of the Company.
- (2) The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing; or if such appointer is a corporation under its common seal, if any, and, if none, then under the hand of some officer duly authorised in the behalf.
- (3) An individual Depositor whose name is shown in the records of the CDP as at a time not earlier than 72 hours, may attend as a CDP's proxy and shall not be required to lodge any proxy form. A Depositor may appoint a nominee(s) to attend in his stead by completing and signing the Depositor Proxy Form. Where a Depositor(s) is a corporation and wishes to be represented at the meeting, it must nominate an appointee(s) to attend as a proxy for CDP at the meeting in respect of the number of the Depositor(s) Shares.
- (4) The Member Proxy Form or Depositor Proxy Form must be lodged at the office of the Company's Singapore Share Transfer Agent, KCK CorpServe Pte. Ltd. at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721, not less than forty-eight (48) hours before the meeting.

This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.

#### **PERSONAL DATA PRIVACY**

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend and speak at the Shareholders' information meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the Shareholders' information meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Shareholders' information meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member shall indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.