

4 December 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: Leighton to expand Sundrop Farms in South Australia

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

4 December 2014

Leighton to expand Sundrop Farms in South Australia

John Holland, a Leighton Holdings company, has been awarded a contract worth more than \$150 million to expand the Sundrop Farms arid climate agricultural operations located at Port Augusta in South Australia.

John Holland will design and construct a climate controlled 20 hectare state-of-the-art glasshouse facility that will produce truss tomatoes for supermarkets across Australia.

The operations, when complete, will harness solar energy to desalinate seawater to produce fresh water for the crops, generate heat to maintain the correct glasshouse temperature, and produce electricity to power the facility.

Leighton Holdings Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "Increasingly, modern agricultural developments require expertise in a broad range of skills – such as commercial construction, desalination, energy, and irrigation – which can be customised to the specialised needs of each farming operation.

"Working with Sundrop, John Holland has tailored its multidisciplinary experience to meet the unique requirements of this sustainable, arid-environment agricultural project."

John Holland Managing Director Glenn Palin said: "John Holland is proud to have worked closely with Sundrop throughout the development of this exciting project. Together, we have built the business case for expansion, scoped the project requirements, and planned costs and implementation."

The project is planned to commence in December 2014 and is scheduled for completion in late 2016. The construction phase will provide substantial opportunities for local and State- based businesses.

ENDS

Issued by Leighton Holdings Limited ABN 57 004 482 982 www.leighton.com.au

Further information:

MS NICOLA MITCHELL, External Communications Manager, T+61 0402 398 545

MS JANET PAYNE, Group Manager Investor Relations T+61 2 9925 6121

MS FIONA TYNDALL, Group Manager Media Relations T+61 2 9925 6188

LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings has its head office in Sydney, Australia. The Group provides development, engineering, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa. The Group directly employed approximately 49,800 people, as at 30 September 2014.

JOHN HOLLAND is one of Australia's leading engineering, contracting and services providers to the infrastructure, energy and resources and transport services sectors. Operating across Australia and in New Zealand, South East Asia and the Middle East, John Holland's business is driven by its collaborative approach to project delivery and its diversity of skills and capabilities.

John Holland's experience covers a wide range of contracting and services capabilities, from tunnelling, building and civil construction solutions in the infrastructure sector to the delivery of major water and environment, energy, minerals and industrial projects in the energy and resources sector. John Holland is also a leading provider of services to the transport sector, with industry leading skills in railway construction, operations and maintenance and ports infrastructure and maintenance.