

CMMT

Subject	Announced securities certificates exchange of the company in 2018 (Taiwan)
Content	1. Pursuant to the resolution of company name change at the shareholders meeting dated June 22, 2018, which has been approved by Ministry of Economic Affairs via its approval letter under JIN-SHO-SUN-ZI-DI NO.10701082360, company name formerly known as CHI MEI MATERIALS TECHNOLOGY CORPORATION, is now changed to "CHENG MEI MATERIALS TECHNOLOGY CORPORATION". Stock code and symbol remain unchanged, CMMT 4960. 2. The plan of the securities certificates exchange has been approved by TWSE, via its approval letter under TAI-ZHUN-ZI-DI NO.1070015374 on August 14, 2018. 3. It's hereby announced the following information regarding to securities certificates exchange, (1).The plan has been stated pursuant to Taiwan Stock Exchange Corporation Procedures for the Exchange of Securities Certificates by TWSE Listed Companies (2). The number of common shares to be exchanged: 665,728,500 shares, NT\$10 par value, NT\$6,657,285,000 in total. (3). Schedule of securities certificates exchange: 3-1.Book closure date of old securities: September 2, 2018. 3-2Period of book closure on transfers of the old securities: Sep 3, 2018-Sep 7, 2018 3-3Record date of securities exchange: Sep 7, 2018 3-4The date of the listing for trading of new securities: Sep 10, 2018 3-5The date of the delisting for trading of old securities: Sep 10, 2018 4. Obligation and right of Security remain unchanged 5. Procedure of transaction of new stocks: 5-1 All exchanged securities certificates will be transferred to assigned central custodial accounts. In order to process the procedure, all shareholders are required to open the central custodial accounts. 5-2.The stocks that have been deposited in assigned central custodial accounts Taiwan Depository &Clearing Corporation will no longer require any procedures. 5-3Please bring old stocks, seal, account book and other required document to Taishin Stock affairs Agent if you have stocks currently and transaction has been done. 5-4. Please bring old stocks, seal, account book and other required document to Taishin Stock affairs Agent if you have stocks currently and transaction has not been done by Sep 10, 2018. 6. Stock affairs Agent: Taishin International Bank-share administration agency, address: No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City.

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Phone: +886-2-25048125

7. Any other incomplete matters will be conducted in accordance with Company Act and relevant laws and regulations.