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**SUCCESSFUL CLOSE OF SERIES 001 OF 3-MONTH DIGITAL  
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM  
– S\$27.21 MILLION GROSS PROCEEDS RAISED**

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*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023 (the "SDAX CP Facility Programme Announcement"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 001 SDAX Issuance launched on 20 June 2023 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$27.21 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 001 SDAX Issuance will be listed on the SDAX Platform on 26 June 2023.

Amongst the subscribers, Madam Tan Hong Yee, Mr Yeah Chia Wei and Mr Yeah Chia Kai had subscribed for S\$9,080,000, S\$30,000 and S\$500,000 respectively, amounting to 35.3% of the 3-month Series 001 SDAX Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, and is the son of Mr Yeah Hiang Nam while Mr Yeah Chia Kai is the Chief Executive Officer of the Company and son of Mr Yeah Hiang Nam

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and 3-month Series 001 SDAX Issuance.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

26 June 2023

**IMPORTANT NOTICE**

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice