

**INFINIO GROUP LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 199801660M)

---

**PROPOSED PLACEMENT OF 180,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF  
INFINIO GROUP LIMITED AT A PLACEMENT PRICE OF S\$0.001 PER SHARE  
– RECEIPT OF THE LISTING AND QUOTATION NOTICE**

---

*Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Company's announcement dated 26 January 2017 (the "Proposed Placement"), 24 February 2017, 13 March 2017 and 24 March 2017.*

The Board of Directors ("Directors") of Infinio Group Limited (the "Company"), refers to the Company's announcement dated 26 January 2017, 24 February 2017, 13 March 2017 and 24 March 2017 in relation to the proposed placement of 180,000,000 new ordinary shares of the Company wishes to announce that the Company has, on 28 March 2017, received the listing and quotation notice from the SGX-ST (the "Notice") for the listing and quotation of 180,000,000 Placement Shares on the Catalist board of the SGX-ST. The Placement Shares are required to be placed out within 7 markets days from the date of the Notice.

Having considered the financial situation of the Company and that there have been no material developments to the Proposed Notes Issuance and the Proposed Debt Conversion, the SGX-ST require the Company to:

- a) On or before 31 May 2017 - Disclose its progress and plans for its mining operation and/or acquisition of new businesses (with specific milestones and deadlines set for each milestone) in its unaudited full year results announcement;
- b) On or before 1 June 2017 - Obtain shareholders' approval for the Proposed Notes Issuance and Proposed Debt Conversion pursuant to requirements under Catalist Rules; and
- c) On or before 31 December 2017 - Demonstrate that it has a viable business to maintain its listing status.

Failing which, the Exchange may suspend trading of the Company's listed securities under Catalist Rule 1303.

The Company may proceed with the listing and quotation of the Placement Shares, subject to the compliance with the Exchange's requirements.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

The Company is required to submit Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist.

BY ORDER OF THE BOARD  
**INFINIO GROUP LIMITED**

Lim Yeow Sun  
Executive Director  
28 March 2017

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Liao H. K.  
Telephone number: 6221 0271*