

TRITECH GROUP LIMITED
(Company Registration No.: 200809330R)

DRAWDOWN OF THE CONVERTIBLE LOAN

The board of directors (the “**Board**”) of Trittech Group Limited (the “**Company**”) refers to the announcement dated 21 September 2014 (“**Announcement**”) in relation to the convertible loan granted by the Lenders. Unless otherwise defined, capitalized terms herein shall have the same meaning as ascribed to them in the Announcement.

The Board wishes to announce that the Company has drawn down on the Minimum Loan of S\$10,000,000, and the full amount thereof has been disbursed by the Lenders to the Company on 28 October 2014.

As at the date of this announcement, the Board has utilized S\$70,000 of the Minimum Loan for the payment of expenses incurred for the issuance of the Minimum Loan. Such use of proceeds is accordance with the stated use and amount of proceeds allocated in the Announcement.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director
31 October 2014

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.