USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

APPOINTMENT OF NON-EXECUTIVE INDEPENDENT DIRECTOR

The Board of Directors ("**the Board**") of USP Group Limited (the "**Company**"), and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 19 July 2017 in relation to the reconstitution of the Board.

The Board wishes to announce that Mr Goh Chong Theng has been appointed as an Non-Executive Independent Director of the Company with effect from 12 August 2017. In addition, Mr Goh is also appointed as the Audit Committee Chairman and member of the Nominating and Remuneration Committee.

Details and declarations of Mr Goh as required under Rule 704(7) of the Listing Manual of the Singapore Exchange Securities Trading Limited are contained in separate announcements made today via SGXNET.

By Order of the Board

Li Hua
Executive Chairman

14 August 2017