



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**FURTHER UPDATE IN RELATION TO THE PROPOSAL BY WILMAR AND FIRST PACIFIC TO
ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF GOODMAN FIELDER BY WAY OF
SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited ("Wilmar" or the "Company") dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited ("First Pacific") to Goodman Fielder Limited ("Goodman Fielder") to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement. Reference is also made to the Company's further announcements dated 15 May 2014, 16 May 2014, 2 July 2014, 8 September 2014, 25 September 2014 and 21 October 2014, updating shareholders with further information in relation to that proposal.

The Company's announcement dated 2 July 2014 envisaged that implementation of the scheme of arrangement would occur after all required regulatory approvals have been obtained and all other conditions precedent have been satisfied.

The Company now confirms that the Anti-Monopoly Bureau of the Ministry of Commerce of the People's Republic of China has granted approval under the Anti-Monopoly Law of the People's Republic of China for the proposed acquisition of Goodman Fielder by the Company and First Pacific.

The Company and First Pacific are continuing to progress the remaining required regulatory approval which is the consent under the New Zealand Overseas Investment Act for the proposed acquisition of Goodman Fielder by the Company and First Pacific.

**Issued by
WILMAR INTERNATIONAL LIMITED
16 February 2015**