

NO SIGNBOARD HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

TRADING RESUMPTION PROPOSAL - RECEIPT OF NO-OBJECTION LETTER FROM SGX REGCO

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of No Signboard Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 19 June 2023, 19 July 2023 and 27 September 2023 (the "**Announcements**") and the Company's circular to Shareholders dated 8 November 2022 (the "**Circular**").

Unless otherwise indicated, capitalised terms used in this announcement have the same meaning as those defined in the Announcements and in the Circular.

2. RECEIPT OF NO-OBJECTION LETTER FROM SGX REGCO ON THE COMPANY'S APPLICATION FOR TRADING RESUMPTION

2.1 As disclosed by the Company on 27 September 2023, the Company had, on 27 September 2023, submitted a revised trading resumption proposal (the "**Trading Resumption Proposal**") to the SGX-ST.

2.2 The Company is pleased to inform Shareholders that it has, on 12 March 2024, received a letter of no-objection from the SGX RegCo on the Trading Resumption Proposal, subject to the following disclosures on SGXNet:

- i) Legal opinion on the validity of the resolutions passed during the November 2022 EGM;
- ii) Pro-forma financial statements in relation to the acquisition of the new business in provision of the catering services to clients at various industrial sites in Singapore;
- iii) Board's opinion on the Group's ability to operate as a going concern and the bases for such opinion;
- iv) Board's confirmations, with supporting bases, that the working capital available to the Group is sufficient for its present requirements and for at least 12 months after the date of resumption of trading of the Company's shares;
- v) Sponsor's confirmation, with supporting bases, that the working capital available to the Group is sufficient for its present requirements and for at least 12 months after the date of resumption of trading of the Company's shares; and
- vi) Board's confirmation that sufficient information has been disclosed to enable trading of the Company's shares to continue in a fair and orderly manner upon lifting of the trading suspension, and bases for its views.

(collectively, the "**Trading Resumption Conditions**").

2.3 The Company notes that Exchange's decision will not be effective if any of the conditions have not been fulfilled.

2.4 The Company is working towards the fulfilment of the Trading Resumption Conditions and will make the relevant announcements onto SGXNet in due course.

- 2.5 For the avoidance of doubt, the Company is required to seek separate concurrence from the SGX RegCo on the date for resumption of trading when the Trading Resumption Conditions have been fulfilled.

3. CAUTIONARY STATEMENT

Notwithstanding that the shares in the Company have been suspended from trading on the Singapore Exchange Securities Trading Limited since 24 January 2022. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Teck-Ean
Executive Director and Interim Chief Executive Officer
12 March 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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