## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: EMS Energy Limited Type of Listed Issuer: 2. ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Ting Teck Jin 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 02-Oct-2017

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

<u>nsa</u>	ction A 🕦				
Da	te of acquisition of or change in interest:				
18-1	May-2016				
	te on which Director/CEO became aware of the acquisition of, or change in, interest <b>(1)</b> different from item 1 above, please specify the date):				
18-1	May-2016				
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):				
cho	pe of securities which are the subject of the transaction (more than one option may be osen):				
<b>✓</b>	Ordinary voting shares/units of Listed Issuer				
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer				
	Rights/Options/Warrants over shares/units of Listed Issuer				
	Debentures of Listed Issuer				
	Rights/Options over debentures of Listed Issuer				
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
П	Participatory interests made available by Listed Issuer				
	Others (please specify):				
	mber of shares, units, rights, options, warrants, participatory interests and/or principal ount/value of debentures or contracts acquired or disposed of by Director/CEO:				
NIL					
	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp ties):				
N/A					
IN/ <i>F</i>					

Circumstance giving rise to the interest or change in interest:				
Acquisition of:				
Securities via market transaction				
Securities via off-market transaction (e.g. married deals)				
Securities via physical settlement of derivatives or other securities				
Securities pursuant to rights issue				
Securities via a placement				
Securities following conversion/exercise of rights, options, warrants or other convertibles				
Disposal of:				
Securities via market transaction				
Securities via off-market transaction (e.g. married deals)				
Other circumstances :				
Acceptance of employee share options/share awards				
Vesting of share awards				
Exercise of employee share options				
Acceptance of take-over offer for Listed Issuer				
Corporate action by Listed Issuer (please specify):				
✓ Others (please specify):				
Transfer of 600,000 ordinary shares (held by Ting Teck Jin) and 164,153,607 ordinary shares (held by Titanium Holdings LLC) to OCBC Securities Private Limited as nominee. The interest of the ultimate beneficial owner, Ting Teck Jin, remains unchanged.				

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	1,503,500	355,446,460	356,949,960
As a percentage of total no. of ordinary voting shares/units:	0.33	79.21	79.54
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	903,500	356,046,460	356,949,960

	As a percentage of total no. of ordinary voting shares/units:	0.2	79.34	79.54	
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]				
	Mr Ting Teck Jin is deemed to have an int Securities Private Limited and 355,446,46 controlling shareholder and a director. Ti ordinary shares held through its nominee	0 ordinary shares h tanium Holdings Ll	neld by Titanium Holdi LC is deemed to have	ngs LLC in which he is a	
0.	Attachments (if any): 1	(s) should not excee	ed 1MB.)		
1.	If this is a <b>replacement</b> of an earlie	r notification, pl	ease provide:		
	(a) SGXNet announcement refer (the "Initial Announcement"):		t notification which	was announced on SGXN	
	(b) Date of the Initial Announcem	nent:			
	(a) 15 digit transportion reference	number of the	rolevent transceti	on in the Form 1 which w	
	(c) 15-digit transaction reference attached in the Initial Announ		Televani iransacii	on in the Form 1 which wa	
12.	Remarks (if any):				
	The shareholdings percentage before and Company of 448,735,224 shares.	d after the transact	ion was calculated bas	sed on the share capital of the	
Tra	ansaction Reference Number (auto-g	generated): □□			
3	4 9 9 4 0 3 4 0 6 9 0 8 0	4			

22-No\	<i>r</i> -2016			
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):				
22-No\	<i>y</i> -2016			
-	nation (if the date of becoming aware is different from the date of acquisition of, or chang erest):			
chose	of securities which are the subject of the transaction (more than one option may ben):  Indianary voting shares/units of Listed Issuer			
_	ther types of shares/units (excluding ordinary voting shares/units) of Listed Issuer			
_	ghts/Options/Warrants over shares/units of Listed Issuer			
Debentures of Listed Issuer				
Rights/Options over debentures of Listed Issuer				
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
☐ Pa	articipatory interests made available by Listed Issuer			
_ O	thers (please specify):			
	er of shares, units, rights, options, warrants, participatory interests and/or principant/value of debentures or contracts acquired or disposed of by Director/CEO:			
NIL				
Amou duties	nt of consideration paid or received by Director/CEO (excluding brokerage and stames):			
N/A				

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
Others (please specify):
ransfer of 600,000 ordinary shares (held by Ting Teck Jin) and 105,646,393 ordinary shares (held by Titanium loldings LLC) to OCBC Securities Private Limited as nominee. The interest of the ultimate beneficial owner, Ting eck Jin, remains unchanged.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	903,500	356,046,460	356,949,960
As a percentage of total no. of ordinary voting shares/units:	0.2	79.34	79.54
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	303,500	356,646,460	356,949,960

	As a percentage of total voting shares/units:	no. of ordinary	0.06	79.48	79.54
).	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]				
	Mr Ting Teck Jin is deeme Securities Private Limited controlling shareholder a ordinary shares held thro	and 355,446,460 c nd a director. Titan	ordinary shares he nium Holdings LLC	ld by Titanium Holdii C is deemed to have a	
0.	Attachments (if any):  (The total file size for		should not exceed	l 1MB.)	
1.	If this is a <b>replaceme</b>	<b>nt</b> of an earlier r	notification, plea	ase provide:	
	(a) SGXNet annour (the "Initial Anno		ice of the <u>first</u>	notification which	was announced on SGXNet
	(b) Date of the Initia	al Announcemer	nt:		
	(c) 15-digit transac	tion reference r	number of the i	elevant transactio	on in the Form 1 which was
	attached in the				or in the real real
2.	attached in the				
2.	attached in the  Remarks (if any):	Initial Announce	ment:		ed on the share capital of the
	attached in the  Remarks (if any):  The shareholdings percer Company of 448,735,224	Initial Announce	ment:		
	attached in the  Remarks (if any):  The shareholdings percer	Initial Announce	ment:		
	attached in the  Remarks (if any):  The shareholdings percer Company of 448,735,224  ansaction Reference No	Initial Announce	ment:		
	attached in the  Remarks (if any):  The shareholdings percer Company of 448,735,224  ansaction Reference No	Initial Announce	ment:		
Tra	attached in the  Remarks (if any):  The shareholdings percer Company of 448,735,224  ansaction Reference No	Initial Announce  Intage before and at shares.  Intage before and at shares.	ment:	n was calculated bas	ed on the share capital of the
Tra 7	attached in the Remarks ( <i>if any</i> ): The shareholdings percer Company of 448,735,224  ansaction Reference No. 5 8 0 1 0 3 4 0	Initial Announce  Intage before and an shares.  Intage before and an shares.	ment:  fter the transaction  merated):  ubmitting this not	n was calculated bas	ed on the share capital of the
Tra	attached in the  Remarks ( <i>if any</i> ):  The shareholdings percer Company of 448,735,224  ansaction Reference No. 5 8 0 1 0 3 4 0	Initial Announce  Intage before and an shares.  Tumber (auto-geregon of the shares)  The share of the share o	ment:  fter the transaction  merated):  ubmitting this not	n was calculated bas	ed on the share capital of the

(b)	Designation (if applicable):
	Executive Chairman and Chief Executive Officer
(c)	Name of entity (if applicable):
	EMS Energy Limited