

TMC EDUCATION CORPORATION LTD
Company Registration No. 198102945K
(Incorporated in the Republic of Singapore)

RESPONSE TO SGX-ST'S QUERY ON THE ANNOUNCEMENT OF THE COMPANY ON EMPHASIS OF MATTER BY THE AUDITORS ON THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015 DATED 8 OCTOBER 2015 ("ANNOUNCEMENT")

The Board of Directors (the "**Board**") of TMC Education Corporate Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce its response to the query raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the Announcement. The Company appends the SGX-ST's query and its corresponding response as follows:

Query

Pursuant to Rule 1303(3), and noting the Independent Auditor's findings on "going concern", please provide the Board's confirmation that all material disclosures have been provided for trading of the Company's shares to continue.

Response

The Board confirms that, to the best of its knowledge, all material disclosures have been provided for trading of the Company's shares to continue.

BY ORDER OF THE BOARD

Ms Yeow Cheng Khim
Executive Director
15 October 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.