

Edition Ltd.
(Incorporated in Singapore)
(Company Registration No. 200411873E)

UPDATE ON THE PROPOSED ACQUISITION OF 500,000 SHARES IN THE CAPITAL OF ARETE M PTE LTD

1. INTRODUCTION

The Board of Directors (the **“Board”**) of Edition Ltd. (the **“Company”**, together with its subsidiaries, the **“Group”**) refers to its announcements on:

- (a) 2 November 2020 in relation to the Proposed Acquisition of 500,000 shares in the capital of Arete M Pte. Ltd. (**“Arete M”**); and
- (b) 6 November 2020 in relation to the Company’s responses to queries raised by the Singapore Exchange Securities Trading Limited

(Collectively, the **“Announcements”**).

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

2. UPDATE

Pursuant to Rule 706(A) of the listing manual of the Singapore Exchange Securities Trading Limited (**“SGX-ST”**), the Board wishes to update that further to the announcement on 2 November 2020, the Company’s subscription of shares in Arete M is now complete. The Company’s shareholdings in Arete M is 30.5% of the enlarged share capital of Arete M.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) to keep Shareholders informed, as and when there are further updates on developments in due course.

4. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the Company’s shares. The Company will provide further details, where necessary, in subsequent announcements in accordance with the listing rules of the SGX-ST at the appropriate junctures. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their financial, tax, legal or other professional advisors.

**By Order of the Board
Edition Ltd.**

Ong Boon Chuan
Executive Director and Chief Executive Officer
10 February 2021

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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