

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No. 120000000004711)

(Incorporated in People's Republic of China)

Reminder Notice of Annual General Meeting for FY2014

The Board refers to the Notice of Annual General Meeting for FY2014 released by the Company on 30 March 2015. Pursuant to the Articles of Association of the Company, the Company hereby gives the reminder notice of the Annual General Meeting for FY2014.

An Annual General Meeting for the proposed private placement of A-Shares will be held at the meeting room of Banyan Tree Tianjin Riverside, No. 34 Haihe Eastern Road, Hebei District, Tianjin 300010, PRC on 15 May 2015 at 1:30 p.m. Concurrently, a video conferencing for holders of S-Shares will be held at Pinnacle Suite, Wangz Business Centre, 7 Temasek Boulevard, #44-01 Suntec Tower 1, Singapore 038987.

The agenda for the meeting shall be as follows:

1. To consider and approve the Chairman's Report for FY2014; (Resolution 1)
2. To consider and approve the Board of Directors' Report for FY2014; (Resolution 2)
3. To consider and approve the Supervisory Committee's Report for FY2014; (Resolution 3)
4. To consider and approve the Financial Report and Audit Report for FY2014 audited by RSM China Certified Public Accountants LLP and RSM Chio Lim LLP; (Resolution 4)
5. To consider and approve the scheme of profit distribution policy of the Company for FY2014; (Resolution 5)
6. To approve the remuneration of S\$40,000 for independent director Mr. Timothy Chen Teck-Leng for FY2014; (Resolution 6)
7. To approve remuneration of S\$55,000 for independent director Mr. Toe Teow Heng for FY2014; (Resolution 7)
8. To approve the remuneration of RMB60,000 for director Mr. Gao Xue Min for FY2014; (Resolution 8)
9. To approve the remuneration of S\$22,900 for independent director Mr. Wong Gang for his appointment until 15 May 2014; (Resolution 9)

10. To approve the aggregate remuneration for directors of Company for FY2014; (Resolution 10)
11. To approve the aggregate remuneration for members of supervisory committee for FY2014; (Resolution 11)
12. To appoint Mr. Qiang Zhi Yuan as independent director of the Company; (Resolution 12)
13. To appoint Ms. Wang Lei as a director of the Company; (Resolution 13)
14. To consider and approve the proposed expansion of the sub-items under the main categories of the Company's business scope; (Resolution 14)
15. To renew the shareholders' mandate for the interested person transactions; (Resolution 15)
16. To consider and approve the loan facilities granted to the Company aggregating to a limit of RMB5,980,000,000; (Resolution 16)
17. To approve the re-election of "RSM China Certified Public Accountants LLP" as PRC auditors of the Company, to hold the office until the conclusion of the next Annual General Meeting, and re-election of "RSM Chio Lim LLP" as International auditors of the Company to hold the office until the conclusion of the next Annual General Meeting and to authorise the Board of Director to determine their remuneration. (Resolution 17)
18. To approve internal responsibility system of the Company; (Resolution 18)

Notes:

1. A holder of shares entitled to attend and vote at the Annual General Meeting is entitled to appoint no more than two proxies to attend and vote in his or her stead. Such proxy need not be a shareholder of the Company.

If the appointor is a corporation, the proxy must be executed under seal or the hand of its duly authorised officer of attorney.

2. To be effective, the instrument appointing a proxy or proxies must be lodged at the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles' Place, #32-01 Singapore Land Tower, Singapore 048623 (in the case of a holder of "S" shares) no later than 1:30 p.m. on 13 May 2015.

3. Personal Data Privacy: By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the AGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.
4. Pursuant to the Company's Article of Association, a holder of tradable domestic shares with limiting conditions for sale shall notify the Company in writing not less than 20 days prior to the Annual General Meeting of his or her intention to attend the Annual General Meeting. A holder of "S" share shall be registered in the shareholder name list or in the Depository Register 48 hours before the appointed time for holding the Annual General Meeting.
5. A holder of tradable domestic shares with limiting conditions for sale who is planning to attend the Annual General Meeting must give a written notice to the Company no later than 24 April 2015.
6. A holder of "S" Shares must be registered in the shareholder name list or in the Depository Register pursuant to his/her identity card and share certificates no later than 1.30 p.m. on 13 May 2015.
7. the Annual General Meeting is expected to last for half a day and all accommodation and other expenses incurred by a shareholder or his/her proxy in connection with his attendance at the Annual General Meeting shall be borne by that Shareholder.

By order of the Board of Directors

11 May 2015