

OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Company Registration No.: 193200032W)

SEMI-ANNUAL DIVIDEND PAYMENT ON OVERSEA-CHINESE BANKING CORPORATION LIMITED NON-CUMULATIVE, NON-CONVERTIBLE OCBC CLASS M PREFERENCE SHARES (“OCBC CLASS M PREFERENCE SHARES”)

Oversea-Chinese Banking Corporation Limited (“OCBC Bank”) wishes to announce the following details in respect of the payment of semi-annual dividend on the OCBC Class M Preference Shares issued by OCBC Bank:

Dividend Period	=	20 June 2016 up to, but excluding, 20 December 2016
Number of Days	=	183
Gross Dividend Rate	=	4.0% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Record Date	=	1 December 2016 at 5.00 p.m.
Books Closure Date	=	2 to 5 December 2016
Dividend Payment Date	=	20 December 2016

Notice is hereby given that the Transfer Books and the Register of the Preference Shareholders will be closed from 2 December 2016 to 5 December 2016 (both dates inclusive). Duly completed transfers received by OCBC Bank’s Share Registrar, M & C Services Private Limited at 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 1 December 2016 will be registered to determine the entitlement of the preference shareholders to the semi-annual dividend.

* This is a tax-exempt dividend paid under the one-tier system.

Issued by

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27 October 2016