ARTIVISION TECHNOLOGIES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200407031R)

RENOUNCEABLE AND PARTIALLY UNDERWRITTEN RIGHTS ISSUE – LISTING AND QUOTATION OF THE RIGHTS SHARES

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*The board of directors ("**Board**" or "**Directors**") of Artivision Technologies Ltd. ("**Company**") refers to the announcements made on 3 March 2014, 17 March 2014, 18 March 2014, 27 March 2014, 4 April 2014 and 21 April 2014 as well as the offer information statement dated 27 March 2014 ("**Offer Information Statement**") in relation to the Rights Issue.*

Unless otherwise defined, capitalized terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

Further to the announcement made by the Company on 21 April 2014 on the results of the Rights Issue, the Board wishes to announce that 253,822,476 Rights Shares have been allotted and issued on 22 April 2014, pursuant to the Rights Issue.

The Rights Shares will be listed and quoted on Catalist on 23 April 2014 and trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.

The Rights Shares will rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 634,556,192 Shares to 888,378,668 Shares.

BY ORDER OF THE BOARD

PHILIP SOH
Non-Executive Chairman
22 April 2014

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*The announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

The Sponsor has not independently verified the contents of the announcement. The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made or reports contained in the announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.