



**CHINA MINING INTERNATIONAL LIMITED**

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

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**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY IN CHINA**

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The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Zhengzhou Shengderun Mining Co., Ltd. (郑州盛德润矿业有限公司) (“**Shengderun**”), has on 28 April 2022 incorporated in China a wholly-owned subsidiary under the name of Henan Xinyouji Trading Co., Ltd. (河南鑫又吉商贸有限公司) (“**Henan Xinyouji**”).

Mr Zhang Junxiao, an employee of the Group, is the director and legal representative of Henan Xinyouji. Henan Xinyouji has a registered share capital of RMB100 million which is to be fully paid up by 2042. It is principally engaged in the business of trading and supply chain management of building materials.

Save for their respective interests held through the Company, none of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in Henan Xinyouji.

**BY ORDER OF THE BOARD**  
**CHINA MINING INTERNATIONAL LIMITED**

Mr Zhai Kebin  
CEO & Executive Director  
5 May 2022