Katrina GROUP LTD.
100 Beach Road #16-09/13 Shaw Tower Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of Katrina Group Ltd. (the "**Company**") wishes to announce that, at the extraordinary general meeting of the Company held on 4 December 2018 (the "**EGM**"), all resolutions relating to the matters set out in the notice of EGM dated 19 November 2018 respectively, were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Proposed Diversification of the core business of the Group to include the hospitality business	203,233,008	203,233,008	100.00	0	0.00
Resolution 2: Proposed Acquisition of entire issued and paid-up share capital of Straits Organisation Pte. Ltd.	372,900	372,900	100.00	0	0.00

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(b) Details of parties who are required to abstain from voting on any resolution(s)

Mr Alan Goh Keng Chian and his Associates (which shall include Ms Madaline Catherine Tan Kim Wah) abstain from voting in respect of their respective shareholding in the Company relating to the Ordinary Resolution 2 on the Proposed Acquisition.

(c) Name of firm appointed as scrutineer

Corporate BackOffice Pte. Ltd. was appointed as scrutineer for the EGM.

By Order of the Board

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer

4 December 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor Hong Leong Finance Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: +65 6415-9886.