

### **LUM CHANG CREATIONS LIMITED**

(Company Registration No: 202515827E) (Incorporated in Singapore on 11 April 2025)

INVITATION IN RESPECT OF 35,000,000 NEW SHARES AND 14,000,000 VENDOR SHARES COMPRISING:

- (I) 1,000,000 OFFER SHARES AT S\$0.25 FOR EACH OFFER SHARE BY WAY OF PUBLIC OFFER; AND
- (II) 48,000,000 PLACEMENT SHARES AT S\$0.25 FOR EACH PLACEMENT SHARE BY WAY OF PLACEMENT, PAYABLE IN FULL ON APPLICATION (THE "INVITATION")

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Lum Chang Creations Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited ("SGX-ST"), acting as agent on behalf of the Monetary Authority of Singapore on 9 July 2025 ("Offer Document").

RHT Capital Pte. Ltd. is the Issue Manager and Full Sponsor and CGS International Securities Singapore Pte. Ltd. is the Underwriter and Placement Agent for the Invitation.

#### **Application Results**

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon (Singapore time) on 17 July 2025, there were 599 valid applications for the 1,000,000 Offer Shares available to the public for subscription. In total, these applicants applied for an aggregate of 47,322,000 Offer Shares, with application monies received amounting to approximately \$\\$11.8 \text{ million.} Based on the 1,000,000 Offer Shares available to the public for subscription, the Offer was approximately 47.3 times subscribed.

The Placement was validly subscribed for, with application monies received amounting to S\$12.0 million.

Based on the aggregate number of 49,000,000 Invitation Shares and the valid applications received under the Offer and the Placement, the Invitation was approximately 2.0 times subscribed.

#### **Allocation of the Public Offer Shares**

To ensure a reasonable spread of Shareholders, the Board, in consultation with the Issue Manager and Full Sponsor, and the Underwriter and Placement Agent, has decided on the following basis of allocation for the Offer Shares:

Range of Offer Shares applied for	Balloting ratio	Number of Offer Shares allocated per successful applicant	Percentage of total number of Offer Shares available under the Offer	Number of successful applicants
1,000 to 9,900	31:50	1,000	7.7%	77
10,000 to 49,900	33:50	2,000	32.4%	162
50,000 to 99,900	38:50	2,000	12.0%	60
100,000 to 499,900	44:50	3,000	30.9%	103
500,000 to 999,900	50:50	5,000	8.0%	16
1,000,000 and above	50:50	6,000	9.0%	15
Total			100.0%	433

### Spread in relation to the Placement

The spread of placees under the Placement for the 48,000,000 Placement Shares is as follows:

Range of Placement Shares allocated under the Placement	Number of placees <sup>(1)</sup>
1,000 to 9,900	20
10,000 to 49,900	63
50,000 to 99,900	18
100,000 to 499,900	44
500,000 to 999,900	5
1,000,000 and above	15
Total	165

## Note:

(1) The applications of a placee and his/her associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

# Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Issue Manager and Full Sponsor, and the Underwriter and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules, who have applied for and have been allotted and/or allocated the Invitation Shares.

Should it subsequently come to the attention of the Issue Manager and Full Sponsor, and the Underwriter and Placement Agent that there are such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted and/or allocated the Invitation Shares, an appropriate announcement will be made via SGXNET before trading commences at 9.00 a.m. (Singapore time) on 21 July 2025.

## **Substantial Applications**

To the best of the knowledge and belief of the Issue Manager and Full Sponsor, and the Underwriter and Placement Agent, save as disclosed below, there are no persons who have applied for and have been allotted 5.0% or more of the Invitation Shares:-

Name of Placee	Number of Placement Shares allotted and/or allocated	Circumstances giving rise to the allotment and/or allocation
Lion Global Investors Limited	6,000,000	Allotted under the Placement
Ginko-AGT Alpha Fund VCC	3,728,000	Allotted under the Placement
Nikko Asset Management Asia Limited	2,460,000	Allotted under the Placement
Asdew Acquisitions Pte Ltd	2,460,000	Allotted under the Placement
ICHAM Master Fund VCC	2,460,000	Allotted under the Placement

## Commencement of Trading and Refunds

The Shares are expected to commence trading on Catalist on a "ready" basis at 9.00 a.m. (Singapore time) on 21 July 2025, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

Unsuccessful applications under the Offer using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom), are expected to be returned to the applicants by ordinary post, at the applicants' own risk and the applicant shall not have any right or claim against the Company, the Vendor, the Issue Manager and Full Sponsor and/or the Underwriter and Placement Agent, within 24 hours of the balloting of applications, in accordance with the terms, conditions and procedures set out in the section entitled "Terms, Conditions and Procedures for Application and Acceptance" in Appendix M to the Offer Document (the "Instructions"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom) will be credited to the applicants' bank accounts with their respective Participating Banks, at the applicants' own risk, within 24 hours of the balloting of applications in accordance with the terms, conditions and procedures set out in the Instructions.

In respect of partially successful applications, any balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefits arising therefrom and at the applicants' own risk and the applicant shall not have any right or claim against the Company, the Vendor, the Issue Manager and Full Sponsor and/or the Underwriter and Placement Agent) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) at their own risk within 14 Market Days after the close of the Application List provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

If the Invitation does not proceed for any reason, the full amount of application monies (without interest or any share of revenue or other benefits arising therefrom) will be refunded at the applicant's own risk within five Market Days after the Invitation is discontinued.

To find out the results of your applications, you may call The Central Depository (Pte) Limited ("CDP") at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an Application Form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Invitation, for their support and assistance.

The results of the Invitation as set out in this announcement will be published in The Business Times on 21 July 2025.

Issued by the Issue Manager and Full Sponsor RHT Capital Pte. Ltd

For and on behalf of Lum Chang Creations Limited

18 July 2025

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.