

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED
(Company Registration No. 200505118M)
(the “**Company**”)

DESPATCH OF CIRCULAR

The Board of Directors (the “**Board**” of the “**Directors**”) of China Medical (International) Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 26 August 2018 and 30 November 2018 on the Proposed Corporate Exercises (“**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as defined in the Previous Announcements.

The Board wishes to announce that the Company has today despatched to the shareholders of the Company (“**Shareholders**”) a circular dated 7 December 2018 (the “**Circular**”) containing, *inter alia*, information on the Proposed Corporate Exercises.

The Circular includes the notice of an extraordinary general meeting of the Shareholders to be held at Raffles Marina Ltd, 10 Tuas West Drive, Chartroom, Singapore 638404 on 31 December 2018 at 10.00 a.m. for the purpose of seeking Shareholders’ approval for *inter alia* the Proposed Corporate Exercises.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company’s share registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623. Further announcements in relation to the Proposed Corporate Exercises will be made by the Company as and when appropriate.

An electronic copy of the Circular will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Hano Maeloa
7 December 2018

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).