

MACQUARIE BANK LIMITED
 (ABN 46 008 583 542)
 (Incorporated under the laws of Australia)

ANNOUNCEMENT

**European Style Cash Settled Structured Warrants listed on the
 Main Board of the Singapore Exchange Securities Trading Limited**

Pursuant to Rule 513(2) of the Singapore Exchange Securities Trading Limited Listing Manual, the Issuer wishes to announce that, as at the close of business on 28 September 2018, the following Warrants were not held by the Issuer or companies that are members of the same group as the Issuer (the “**Issuer Group**”) for their own account:

	SGX Counter Full Name of Structured Warrants	Listing Date	Warrants not Held by the Issuer or the Issuer group
1	CAPITALAND MB ECW181009	28/12/2017	1,630,000
2	SINGTEL MB ECW181008	28/12/2017	940,000
3	SINGTEL MB ECW181015	28/12/2017	360,000
4	YANGZIJIANG MB ECW181009	28/12/2017	310,000
5	KEPCORP MB ECW181001	30/01/2018	1,400,700
6	SEBFCORP MARINE MB ECW181101	07/02/2018	3,040,600
7	SEBFCORP MARINE MB ECW181217	09/03/2018	400,000
8	KEPCORP MB ECW181022	02/04/2018	660,000
9	YANGZIJIANG MB ECW181101	02/04/2018	510,000
10	OCBC BK MB ECW181101	05/04/2018	3,091,000
11	OCBC BK MB EPW181101	05/04/2018	0
12	SINGAPORE POST MB ECW181122	19/04/2018	70,000
13	SINGTEL MB ECW181105	19/04/2018	290,000
14	DBS MB EPW181001	23/04/2018	320,000
15	OCBC BK MB ECW181203	23/04/2018	2,429,300
16	OCBC BK MB EPW181203	23/04/2018	0
17	UOB MB EPW181001	23/04/2018	697,000
18	NIKKEI225 18000 MB EPW181214	26/04/2018	0
19	NIKKEI225 20000 MB ECW181214	26/04/2018	0
20	NIKKEI225 20500 MB EPW181214	26/04/2018	1,366,000
21	NIKKEI225 22500 MB ECW181214	26/04/2018	0
22	NIKKEI225 23000 MB EPW181214	26/04/2018	0
23	NIKKEI225 25000 MB ECW181214	26/04/2018	0
24	DBS MB ECW181126	21/05/2018	2,088,800
25	DBS MB EPW181126	21/05/2018	0
26	UOB MB ECW181126	21/05/2018	881,200
27	UOB MB EPW181126	21/05/2018	0
28	S&P500 2400 MB EPW181221	23/05/2018	103,800
29	S&P500 2700 MB EPW181221	23/05/2018	0
30	S&P500 3000 MB ECW181221	23/05/2018	66,300
31	YANGZIJIANG MB ECW181217	01/06/2018	600,000
32	DBS MB eCW181127	13/06/2018	70,000
33	DBS MB eCW181210	20/06/2018	2,982,000
34	UOB MB eCW181210	20/06/2018	897,200

35	DBS MB EPW181210	26/06/2018	664,000
36	OCBC BK MB ECW181217	26/06/2018	718,500
37	STI 3250 MB EPW181231	26/06/2018	283,000
38	STI 3500 MB ECW181231	26/06/2018	10,000
39	UOB MB EPW181210	26/06/2018	1,285,000
40	CAPITALAND MB ECW181221	27/06/2018	77,500
41	KEPCORP MB ECW181221	27/06/2018	302,000
42	SINGTEL MB ECW190201	27/06/2018	250,000
43	XIAOMI20 MB ECW190204	09/07/2018	2,488,800
44	XIAOMI24 MB ECW190204	09/07/2018	1,512,000
45	XIAOMI30 MB ECW190204	09/07/2018	383,100
46	DBS MB ECW190118	11/07/2018	3,983,000
47	OCBC BK MB EPW190222	11/07/2018	14,600
48	SEBANCORP MARINE MB ECW190222	11/07/2018	217,700
49	SIMSCI 330 MBL EPW181231	12/07/2018	300,000
50	SIMSCI 380 MBL ECW181231	12/07/2018	0
51	STI 3100 MB EPW181231	12/07/2018	3,350,000
52	STI 3300 MB ECW181231	12/07/2018	0
53	UOB MB ECW190118	12/07/2018	315,000
54	CAPITALAND MB ECW190222	17/07/2018	30,000
55	DBS MB EPW190118	17/07/2018	1,005,100
56	YANGZIJANG MB ECW190222	17/07/2018	100,000
57	S&P500 2600 MB EPW181221	18/07/2018	0
58	SINGAPORE EXCHANGEMBEW190222	18/07/2018	7,000
59	XIAOMI17MBEPW190204	19/07/2018	20,100
60	Venture MB eCW190222	20/07/2018	26,000
61	HSI25800MBEPW181030	08/08/2018	6,763,000
62	HSI29400MBECW181030	08/08/2018	2,697,000
63	SIMSCI355MBEPW181231	14/08/2018	0
64	SIMSCI405MBECW181231	14/08/2018	0
65	HSI 26600 MB EPW181030	17/08/2018	2,963,000
66	HSI 28600 MB ECW181030	17/08/2018	2,784,500
67	DBS MB ECW190131	21/08/2018	138,000
68	HSI26200 MB EPW181129	10/09/2018	1,811,000
69	HSI27800 MB ECW181030	10/09/2018	1,036,000
70	S&P 2650MBEPW190315	10/09/2018	0
71	YANGZIJ I MB ECW190402	10/09/2018	320,000
72	HSI26000MBEPW181228	12/09/2018	110,000
73	HSI28200 MBeCW181129	12/09/2018	0
74	HSI28400MBeCW181228	12/09/2018	8,000
75	SIMSCI340MBEPW190329	14/09/2018	100,000
76	SIMSCI390MBECW190329	14/09/2018	0
77	DBS MB ECW190304	17/09/2018	0
78	OCBC BK MB ECW190401	17/09/2018	0
79	HSI26800MBEPW181228	28/09/2018	0
80	HSI27000MBEPW181129	28/09/2018	100,000
81	HSI29000MBECW181129	28/09/2018	0
82	HSI29200MBECW181228	28/09/2018	0

Issued by
MACQUARIE BANK LIMITED

01 October 2018

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*