(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

BANK FACILITIES OBTAINED BY KEPPEL INFRASTRUCTURE TRUST

The Board of Directors of Keppel Infrastructure Fund Management Pte. Ltd., in its capacity as trustee-manager of Keppel Infrastructure Trust ("**KIT**") (the "**Trustee-Manager**", and in such capacity, the "**Borrower**"), wishes to announce that it has obtained the Bank Facilities (as defined below) pursuant to a facility letter accepted on 26 January 2026 (the "**Facility Letter**").

There are conditions of the Bank Facilities in the Facility Letter which make reference to a change in the Trustee-Manager or the effective shareholding therein ("**Change of Control Event**"). A description of the relevant conditions are set out below:

Bank Facilities	**Relevant Conditions**
Uncommitted Revolving Credit and Banker's Guarantee Facilities in an aggregate principal amount of EUR50,000,000 (the "**Bank Facilities**")	Under the terms and conditions of the Facility Letter, the bank may by notice to the Borrower cancel the total commitments and declare the outstandings of the Bank Facilities to be immediately due and payable and cash collateral (being the aggregate issued bank guarantees) to be immediately delivered in the event that: The Trustee-Manager ceases to be wholly-owned (whether directly or indirectly) by Keppel Ltd. ("**KL**") and/or Keppel Capital Holdings Pte. Ltd. ("**KCHPL**") and/or an entity wholly-owned (whether directly or indirectly) by KL and/or KCHPL, and an entity which is wholly-owned (whether directly or indirectly) by KL, KCHPL and/or and entity which is wholly-owned (whether directly or indirectly) by KL and/or KCHPL is not appointed as a replacement or substitute trustee-manager of KIT in accordance with the terms of the deed of trust constituting KIT and applicable law prior to such cessation.

Assuming (i) the occurrence of the Change of Control Event, and (ii) that such occurrence would cause a cross default under other borrowings of KIT and its subsidiaries, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$1,560 million (excluding interest and fees).

As at the date of this announcement, the Change of Control Event has not occurred.

Keppel Infrastructure Fund Management Pte. Ltd.
(Company Registration No. 200803959H)
(as trustee-manager of Keppel Infrastructure Trust)

Darren Tan / Chiam Yee Sheng
Company Secretaries
26 January 2026

Important Notice

The value of units in Keppel Infrastructure Trust ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.