

UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration No. 28925)

NOTIFICATION OF DELISTING – UPDATE ON EXIT OFFER

*Unless otherwise specified, all capitalised terms used herein shall have the meanings ascribed to them in the announcements made by United Food Holdings Limited on 20 August 2024 and 21 August 2024 with respect to the Notification of Delisting and the SGX RegCo's Regulatory Statement dated 14 August 2024 ("**Announcements**").*

The board of directors (the "**Board**") of United Food Holdings Limited (the "**Company**", and collectively with its subsidiaries, the "**Group**") refers to the Company's announcements dated 20 August 2024 and 21 August 2024 in relation to the receipt of Notification of Delisting and the requirements to provide updates via SGXNet on the status of the Company's exit offer proposal pursuant to the Rule 1306 of the Listing Manual if the SGX-ST.

The Board and management are currently working with the Company and its controlling shareholder(s) to provide a fair and reasonable exit offer to shareholders in compliance with Rule 1309 of the SGX-ST's Listing Manual.

The Company will provide updates on the exit offer proposal as soon as practicable.

Caution in trading

Shareholders and potential investors are advised to exercise caution in trading their Shares. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully, and should consult their stock brokers, bank managers, solicitors or other professional advisors immediately if they have any doubt about the actions they should take.

By Order of the Board

Song Yanan
Non-Executive Chairman
16 September 2024