

**CHINA EVERBRIGHT WATER LIMITED**  
 (Company Registration No.: 34074)  
 (Incorporated in Bermuda)  
 (the "Company")

**RESULTS OF THE ANNUAL GENERAL MEETING**

The Board of Directors of the Company (the "Board") is pleased to announce that at the Annual General Meeting (the "AGM") of the Company held on 25 April 2016, all resolutions relating to matters set out in the Notice of AGM dated 8 April 2016, and put to the AGM, were duly passed by way of poll.

- (a) The results of the poll on each of the resolution put to vote at the AGM are set out below for information:

<b>Ordinary Business</b>					
<b>Resolution number and details</b>	<b>Total number of Shares represented by votes for and against the relevant resolution</b>	<b>FOR</b>		<b>AGAINST</b>	
		<b>Number of Shares</b>	<b>%</b>	<b>Number of Shares</b>	<b>%</b>
<u>Resolution 1</u> Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2015 and the Auditors' Report thereon.	2,242,431,733	2,242,431,733	100.00	0	0.00
<u>Resolution 2</u> Declare a final (tax exempt 1-Tier dividend of S\$0.0035 per share for the financial year ended 31 December 2015.	2,242,431,733	2,242,431,733	100.00	0	0.00
<u>Resolution 3</u> Approval of Directors' fees of S\$207,500/- for the financial year ended 31 December 2015.	2,242,474,633	2,242,390,633	100.00	84,000	0.00
<u>Resolution 4(a)</u> Re-election of Mr. Chen Tao retiring pursuant to Bye-Law 85(6) of the Company's Bye-Laws.	2,242,474,633	2,212,286,184	98.65	30,188,449	1.35

*DBS Bank Ltd. acted as the Financial Adviser to the Company in relation to the reverse takeover of the Company by China Everbright Water Holdings Limited which was completed on 12 December 2014. DBS Bank Ltd. assumes no responsibility for the contents of this announcement.*

Ordinary Business					
Resolution number and details	Total number of Shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
<u>Resolution 4(b)</u> Re-election of Mr. Zhai Haitao retiring pursuant to Bye-Law 85(6) of the Company's Bye-Laws.	2,242,474,633	2,213,359,002	98.70	29,115,631	1.30
<u>Resolution 4(c)</u> Re-election of Mr. Lim Yu Neng Paul retiring pursuant to Bye-Law 86(1) of the Company's Bye-Laws.	2,242,474,633	2,207,360,702	98.43	35,113,931	1.57
<u>Resolution 4(d)</u> Re-election of Ms. Cheng Fong Yee retiring pursuant to Bye-Law 86(1) of the Company's Bye-Laws.	2,241,852,367	2,226,398,067	99.31	15,454,300	0.69
<u>Resolution 5</u> Re-appointment of Messrs KPMG LLP as Auditors.	2,242,431,733	2,227,209,833	99.32	15,221,900	0.68
Special Business					
<u>Resolution 6</u> Authority to allot and issue new shares.	2,242,414,733	2,191,639,872	97.74	50,774,861	2.26
<u>Resolution 7</u> Authority to allot and issue shares under the China Everbright Water Limited Scrip Dividend Scheme.	2,242,457,633	2,242,414,733	100.00	42,900	0.00
<u>Resolution 8</u> Authority to grant options and issue shares under China Everbright Share Option Scheme.	2,241,605,364	2,170,130,306	96.81	71,475,058	3.19
<u>Resolution 9</u> Approval of Renewal of Share Buy-Back Mandate.	2,242,417,633	2,237,145,033	99.76	5,272,600	0.24

- (b) Details of parties who were required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they were required to abstain from voting are as follows:

Details of Party(ies)	Resolution number and details	Number of shares held (in own name and/or name of nominee)
Mr Lim Yu Neng Paul	<p><u>Resolution 4(c)</u> Re-election of Mr. Lim Yu Neng Paul retiring pursuant to Bye-Law 86(1) of the Company's Bye-Laws.</p> <p><u>Resolution 8</u> Authority to grant options and issue shares under China Everbright Share Option Scheme.</p>	1,608,400 shares
Ms Cheng Fong Yee	<p><u>Resolution 4(d)</u> Re-election of Ms. Cheng Fong Yee retiring pursuant to Bye-Law 86(1) of the Company's Bye-Laws.</p> <p><u>Resolution 8</u> Authority to grant options and issue shares under China Everbright Share Option Scheme.</p>	622,266 shares
Employees of the Company (being eligible participants under the China Everbright Share Option Scheme), who voted in person or provided proxy for the voting of resolutions proposed at the AGM	<p><u>Resolution 8</u> Authority to grant options and issue shares under China Everbright Share Option Scheme.</p>	230,003 shares

- (c) Appointment of Scrutineer  
Tricor Evatthouse Corporate Services was appointed as the Scrutineer for the AGM.
- (d) Statement of Rule 704(8) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual

Mr. Zhai Haitao having been re-elected as Director of the Company, remain as Chairman of the Nominating Committee, a member of the Audit Committee and Remuneration Committee of the Company. He is considered independent director for the purpose of Rule 704(8) of the SGX-ST Listing Manual.

Mr. Lim Yu Neng Paul having been re-elected as Director of the Company, remain as Chairman of the Audit Committee, a member of the Nominating Committee and Remuneration Committee of the Company. He is considered independent director for the purpose of Rule 704(8) of the SGX-ST Listing Manual.

Ms. Cheng Fong Yee having been re-elected as Director of the Company, remain as Chairman of the Remuneration Committee and a member of the Audit Committee of the Company. She is considered independent director for the purpose of Rule 704(8) of the SGX-ST Listing Manual.

BY ORDER OF THE BOARD  
**CHINA EVERBRIGHT WATER LIMITED**

Wang Tianyi  
Executive Director and Chairman  
25 April 2016