

ALPHA DX GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No: 200310813H)

RECEIPT OF NO OBJECTION LETTER FROM SGX REGCO FOR THE COMPANY'S APPLICATION FOR A FURTHER EXTENSION OF TIME:

- (I) TO HOLD THE ANNUAL GENERAL MEETING FOR FINANCIAL YEAR ENDED 31 DECEMBER 2021 ("FY2021") (THE "FY2021 AGM");
- (II) TO ISSUE THE SUSTAINABILITY REPORT FOR FY2021 (THE "FY2021 SR");
- (III) TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE FIRST QUARTER PERIOD ENDED 31 MARCH 2022 (THE "1Q2022 FS"); AND
- (IV) TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE SECOND QUARTER AND SIX MONTHS ENDED 30 JUNE 2022 (THE "2Q2022 FS")

AND APPLICATION FOR AN EXTENSION OF TIME:

- (V) TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE THIRD QUARTER AND NINE MONTHS ENDING 30 SEPTEMBER 2022 (THE "3Q2022 FS")
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1. INTRODUCTION

The Board of Directors (the "**Board**") of Alpha DX Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements dated 1 April 2022, 12 May 2022 and 5 July 2022 (collectively, the "**Announcements**") in relation to the Extension Applications to the Singapore Exchange Regulation Pte. Ltd. (the "**SGX Regco**"), SGX-ST Extension Applications and Second ACRA Extension Application respectively.

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.

2. RESULTS OF THE SGX-ST EXTENSION APPLICATIONS

The Board wishes to announce that the SGX Regco had, on 27 July 2022, advised that it has no objection to the SGX-ST Extension Applications with regard to compliance with Rules 705(2), 707(1) and 711A (collectively, the "**Further Waivers**"), being the extension of time of:

- (i) Three (3) months from 29 July 2022 to 31 October 2022 to hold the FY2021 AGM;
- (ii) Two and a half (2.5) months from 29 July 2022 to 14 October 2022 to issue the FY2021 SR;
- (iii) Two and a half (2.5) months from 13 August 2022 to 31 October 2022 to release the 1Q2022 FS;
- (iv) Three (3) months from 13 September 2022 to 14 December 2022 to release the 2Q2022 FS;
- (v) Two (2) months from 14 November 2022 to 14 January 2023 to release the 3Q2022 FS,

subject to the following conditions:

- (a) the Company announcing the Further Waivers granted, the reasons for seeking the Further Waivers, the conditions as required under Catalist Listing Rule 106 and if the Further Waivers' conditions have been satisfied. If the Further Waivers' conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (b) confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company and
- (c) the Company convening the FY2021 AGM by 31 October 2022.

The Company had previously disclosed the reasons for the SGX-ST Extension Application, as set out in the Company's announcement dated 5 July 2022.

The Company confirms that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company. The Further Waivers are not and will not be in contravention of any laws and regulations governing the Company and its constitution arising from the Further Waivers. The Company will make an immediate disclosure via SGXNet if the Company is or will be in contravention of any laws and regulations governing the Company and its constitution arising from the Further Waivers.

Following the disclosures in this announcement, save for condition (c) above (where the Company intends to convene its FY2021 AGM by 31 October 2022), all of the Further Waivers' conditions have been met. The Company will endeavour to comply with condition (c) of the Further Waivers.

3. STATUS OF SECOND ACRA EXTENSION APPLICATION

The Company had earlier applied to the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**") for:

- (i) a further extension of time until 31 October 2022 to convene the FY2021 AGM, further to a previous extension of time granted by ACRA for the Company to comply with Section 175(1) of the Companies Act 1967 by 29 June 2022; and
- (ii) a corresponding further extension of time to file its annual return by 30 November 2022.

The Company has yet to receive approval from ACRA for the Second ACRA Extension Applications.

4. FURTHER ANNOUNCEMENTS

The Company will update its shareholders on the outcome of the Second ACRA Extension Applications in due course, and as and when there are material developments.

5. TRADING CAUTION

Notwithstanding that the trading of the Company's shares is suspended, shareholders and potential investors are advised to read this announcement and further announcements by the Company carefully. Shareholders and potential investors who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
27 July 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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