



## OFFER TO ACQUIRE 49% OF THE SHARES IN THE CAPITAL OF BRAHIM'S AIRLINE CATERING HOLDINGS SDN BHD

1. SATS Ltd. (the "**Company**") refers to the announcement issued on 22 October 2015 in respect of the conditional binding offer made by its wholly owned subsidiary, SATS Investments Pte Ltd, (the "**Offer**") to the Board of Directors of Brahim's Holdings Berhad ("**BHB**") for the acquisition of BHB's 490,000 ordinary shares of RM1.00 each representing 49% of the total issued and fully paid-up ordinary shares in Brahim's Airline Catering Holdings Sdn Bhd (the "**Proposed Acquisition**").
2. The Company has been informed that the Board of Directors of BHB has decided to accept the Offer subject to the execution of the definitive agreements for the Proposed Acquisition.
3. The Company will make further announcements to update shareholders of the status of the Proposed Acquisition as and when appropriate.
4. The Directors of the Company do not anticipate that the Proposed Acquisition will have any material impact on the Company's net tangible assets or earnings per share for the financial year ending 31 March 2016.

### BY ORDER OF THE BOARD

Prema d/o K Subramaniam  
Company Secretary

27 October 2015