



EZRA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

EXTENSION OF THE PUT OPTION WITH RESPECT TO 51.0% OF SHARES IN SJR MARINE (L) LTD

The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement released by its subsidiary, EMAS Offshore Limited, on 26 November 2016 on SGXNET (the “**EOL Announcement**”).

Please refer to Appendix 1 for the EOL Announcement.

Shareholders and potential investors should exercise caution when trading in the Company’s shares in relation to this Announcement. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong
Company Secretary
26 November 2016