



SMC GLOBAL POWER

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13 March 2018

DB Trustees (Hong Kong) Limited
Level 52, International Commerce Center
1 Austin Road West
Kowloon, Hong Kong

Subject: Disclosure of Information

Gentlemen:

We refer to the US\$300,000,000 Undated Capital Securities of SMC Global Power Holdings Corp. (the "Corporation") issued on 7 May 2014. We advise that on 12 March 2018, the Corporation executed the Facility Agreement with the following parties: (i) Mizuho Bank Ltd., Standard Chartered Bank, and Sumitomo Mitsui Banking Corporation Singapore Branch (as Mandated Lead Arrangers, Bookrunners and Underwriters); (ii) Mizuho Bank Ltd., Singapore Branch, Standard Chartered Bank, Sumitomo Mitsui Banking Corporation, Singapore Branch (as Original Lenders); and (iii) Standard Chartered Bank (Hong Kong) Limited (as Facility Agent), for an unsecured syndicated term loan facility in the aggregate principal amount of up to US\$700,000,000.00, which is intended to partially finance the acquisition by the Corporation of Masin-AES Pte. Ltd., AES Transpower Private Ltd., and AES Philippines Inc.

For and on behalf of
SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Authorized Signatory


Joseph N. Pineda
Authorized Signatory