



(a real estate investment trust constituted on 13 December 2012 under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 APRIL 2014

SB REIT Management Pte. Ltd., as Manager of Soilbuild Business Space REIT ("Soilbuild REIT"), wishes to announce that at the Annual General Meeting ("**AGM**") of Soilbuild REIT held on 28 April 2014, all the resolutions set out in the Notice of AGM dated 11 April 2014, and put to the meeting, were duly passed on a poll vote.

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

No.	Resolutions Relating to:	For		Against	
		No. of Units	%	No. of Units	%
1.	To receive and adopt the Trustee's Report, the Manager's Statement, the Audited Financial Statements of Soilbuild REIT for the Financial ended 31 December 2013 and the Auditors' Report thereon.	395,300,893	100.00	0	0.00
2.	To re-appoint Ernst & Young LLP as the Auditors of Soilbuild REIT and authorise the Manager to fix the Auditors' remuneration.	394,967,636	99.92	333,257	0.08
3.	To authorise the Manager to issue Units and to make or grant convertible instruments on the terms set out in the notice of meeting.	335,787,293	84.94	59,513,600	15.06

By Order of the Board
 SB REIT Management Pte. Ltd.
 (Company Registration No. 201224644N)
 As Manager of Soilbuild Business Space REIT

Mr Shane Hagan
 Chief Executive Officer

28 April 2014

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, SB REIT Management Pte. Ltd. (as Manager of Soilbuild REIT), DBS Trustee Limited (as trustee of Soilbuild REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of the Manager is not indicative of the future performance of the Manager.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.

Citigroup Global Markets Singapore Pte. Ltd., DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited are the joint global coordinators, issue managers, bookrunners & underwriters of the initial public offering of Soilbuild Business Space REIT.