



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT

We refer to APA Group's ("**APA**") announcement dated 30 August 2021, in response to media speculation, confirming that APA has submitted a proposal to Keppel Infrastructure Fund Management Pte. Ltd., in its capacity as trustee-manager of Keppel Infrastructure Trust ("**KIT**") in relation to a potential acquisition (the "**Potential Acquisition**") of Basslink Pty Ltd ("**Basslink**").

KIT confirms that it had received such proposal from APA and is currently in confidential, exclusive and ongoing discussions with APA with respect to the Potential Acquisition. There is no certainty or assurance that the Potential Acquisition will materialise and Unitholders are advised to exercise caution when dealing in the units in KIT (the "**Units**") and should seek their own professional advice and consult with their own stockbrokers should they have any questions on dealing with their Units.

As KIT does not rely on Basslink's cash flows for its distributions, the foregoing is not expected to have any financial impact on the distribution per unit of KIT for the financial year ending 31 December 2021.

KIT will make further announcements as appropriate, if and when there are material developments which warrant disclosure.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.

(Company Registration Number: 200803959H)

As Trustee-Manager of Keppel Infrastructure Trust

Marc Tan / Darren Tan
Company Secretaries
30 August 2021

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Keppel Infrastructure Fund Management Pte. Ltd. (in its capacity as trustee-manager of Keppel Infrastructure Trust) or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.