**Registration No: 199105392H**

## CHANGE IN THE EFFECTIVE SHAREHOLDING OF AN INDIRECTLY-HELD SUBSIDIARY IN THE PEOPLE'S REPUBLIC OF CHINA

The Board of Directors of Tat Hong Holdings Ltd (the "Company") refers to the Company's announcements on 24 July 2013, 15 August 2013 and 30 April 2014 and wishes to inform that as a result of the completion of the capital restructuring of Tat Hong Equipment (China) Pte Ltd ("THEC") and its subsidiaries – Tat Hong Zhaomao Investment Co., Ltd and Beijing Tat Hong Zhaomao Equipment Rental Co., Ltd - the Company's effective shareholding in its indirectly-owned subsidiary, Changzhou Tat Hong Zhaomao Equipment Rental Co., Ltd ("CZTH"), has changed from 77.53% to 88.13%.

The change in effective shareholding in CZTH is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ending 31 March 2015.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction except through their shareholdings and/or directorships in the Company.

By Order of the Board
**Tat Hong Holdings Ltd**

Lional Tseng
Joint Company Secretary
8 May 2014