

**CHINA FISHERY GROUP LIMITED**  
*(Incorporated in the Cayman Islands)*

---

**GRANT OF EXTENSION OF TIME TO ANNOUNCE THE COMPANY'S FULL YEAR  
RESULTS FOR THE FINANCIAL YEAR ENDED 28 SEPTEMBER 2015**

---

The Joint & Several Provisional Liquidators (“**JPLs**”) of China Fishery Group Limited (the “**Company**”) refer to the Company’s announcement dated 28 November 2015 (the “**28 November Announcement**”) in relation to the Company’s Extension Application.

*Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the 28 November Announcement.*

As mentioned in the 28 November Announcement, the rationale for seeking an extension of time is that the JPLs have been informed by the directors of the Company that the basis of assessment of carrying amount of certain assets and liabilities needs to be confirmed due to the appointment of JPLs to the Company and China Fisheries International Limited, being an indirect wholly owned subsidiary of the Company.

The SGX-ST had on 3 December 2015 informed the Company that it had no objection to the Company’s Extension Application subject to the fulfilment of certain conditions as set out below:

- (a) the Company announcing the waiver granted and the conditions as required under Listing Rule 107; and
- (b) submission of a written confirmation from the Company that the waiver does not contravene any laws and regulations governing the Company and the articles of association of the Company.

Accordingly, subject to these conditions being satisfied, the Company has up to 28 December 2015 to announce its full year results for the financial year ended 28 September 2015.

The SGX-ST reserves the right to amend and/or vary the above decision and such decision is subject to changes in the SGX-ST’s policies.

For and on behalf of

CHINA FISHERY GROUP LIMITED  
(Provisional Liquidators Appointed)

Edward Simon Middleton  
Fergal Thomas Power  
And  
Kris Beighton

Joint and Several Provisional Liquidators in Hong Kong  
Acting as agents without personal liability

3 December 2015