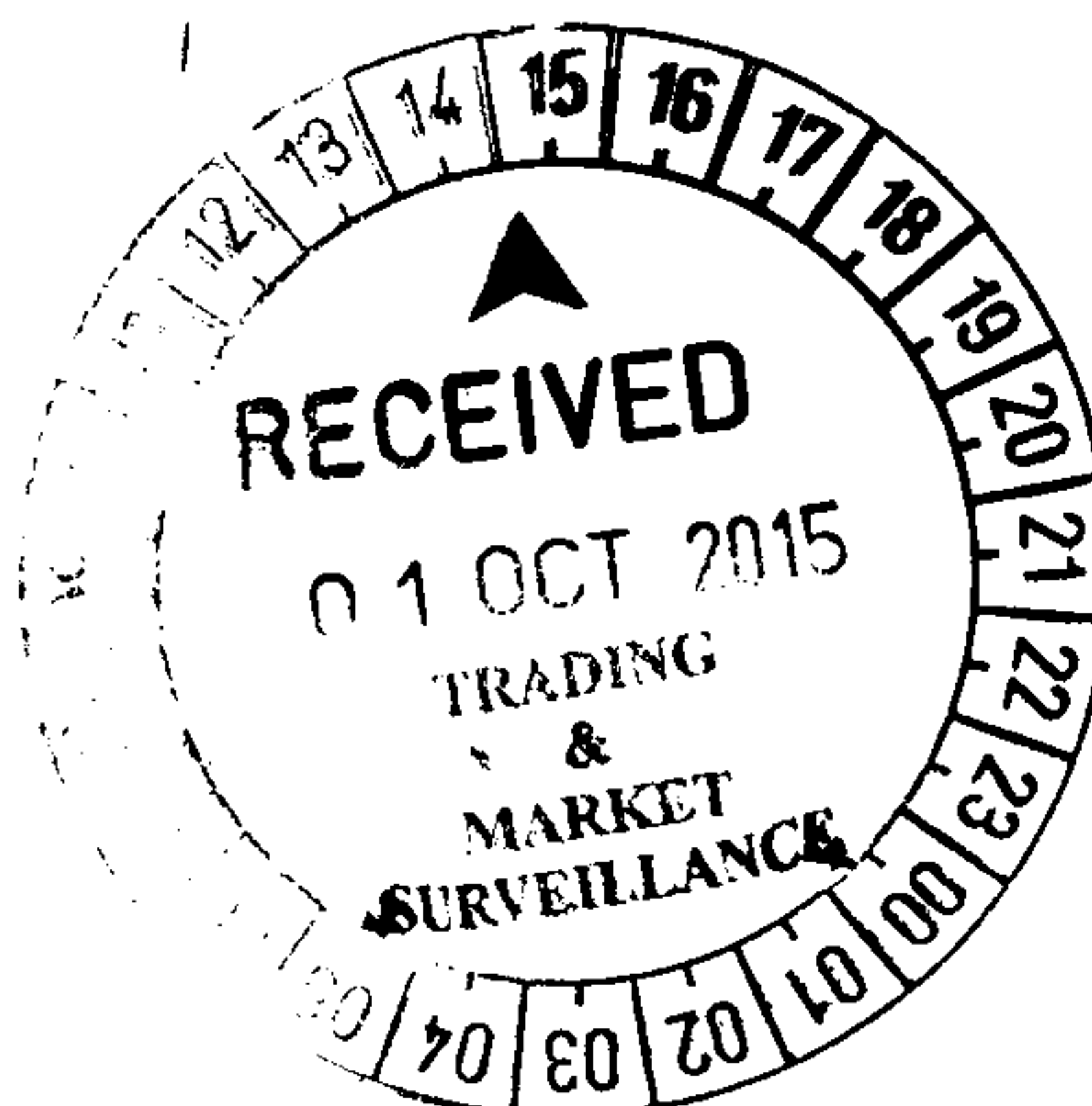


1 October 2015

Mr. Renuke Wijayawardhane
 Chief Operating Officer
 Colombo Stock Exchange
 Level 04-01 West Block
 World Trade Centre, Echelon Square,
 Colombo 1.



Dear Sir

Disclosure under Section 8 of the CSE Listing Rules
Amalgamation of DFCC Bank PLC and DFCC Vardhana Bank PLC

Further to the disclosures made on 28 August 2015, we wish to inform you that the Registrar General of Companies has on 1 October 2015 issued the Certificate of Amalgamation in terms of Section 244 (1) (a) of the Companies Act No. 7 of 2007 and that DFCC Vardhana Bank PLC has been amalgamated with DFCC Bank PLC in accordance with the provisions of Part VIII of the Companies Act, with DFCC Bank PLC surviving as the amalgamated entity.

We further wish to inform you that DFCC Bank PLC has obtained a commercial banking license from the Monetary Board of the Central Bank of Sri Lanka in terms of the Banking Act, No. 30 of 1988, as amended, and accordingly will be operating as a licensed commercial bank with effect from 1 October 2015.

Yours faithfully,



Anomie Withana
 Company Secretary

YETK
PLS circulate
to
01/10

Post-it* Fax Note	7671	Date	01/10/15	# of pages	01
To	Mr. R. Wijayawardhane	From	A. Withana		
Co./Dept.	C00	Co.	DFCC Bank PLC		
Phone #	2356540	Phone #	2442219		
Fax #	2448925	Fax #	2440376		



ආකෘති } 21අ
 පටි.නැම } 21අ
 FORM } 21A

ශ්‍රී ලංකා ප්‍රජාතාන්ත්‍රික සමාජවාදී ජනරජය
 இலங்கைச் சனநாயக சோசலிசக் குடியரசு
 DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA

සමාගම් අංකය }
 கம்பனியின் இலக்கம் }
 No. of Company }

233

P O

පී කියු 2007 අංක 7 දරණ සමාගම් පනත

2007 ஆம் ஆண்டின் 7-ஆம் இலக்கக் கம்பனிகள் சட்டம்

The Companies Act, No. 7 of 2007

සමාගම් සමාගමකට නිකුත් කරන ලද ජනාධිපති නිර්දේශ සහතිකය
 வரையறுக்கப்பட்ட கம்பனியொன்றுக்கு ஒன்றிணைதலுக்கு வழங்கப்பட்ட அத்தாட்சிப்பத்திரம்
 CERTIFICATE OF AMALGAMATION ISSUED TO A LIMITED COMPANY

[244 (1) (අ) වන වගන්තිය අනුව]

(பிரிவு 244 (1) (அ) இன் பிரகாரம்)

[Pursuant to Section 244 (1) (a)]

..... වි එල් සී සී වර්ධන බැංකු විමර්ශන

සමාගම් සමාගම් පනතේ VIII කොටසේ ප්‍රතිපාදනයන්ට අනුකූලව..... වි එල් සී සී වර්ධන බැංකු විමර්ශන

..... ගම් ජනාධිපති කර ලේඛන සිට..... වි එල් සී සී වර්ධන බැංකු විමර්ශන

..... විශේෂත් පවත්වාගෙන යනු ලබන බව 2007 අංක 7 දරන සමාගම් පනතේ 244

(1) (අ) වගන්තිය යටතේ මෙම ලේඛන සහතික කර සිටීම.

දෙසින්..... පහළොව..... තිත්තෝබර..... මෙ..... වන ලේඛන කොප්පු දී අත්සන්කොට

දුනිම.

2007 ஆம் ஆண்டின் 7-ஆம் இலக்கக் கம்பனிகள் சட்டம் கூறப்பட்ட பிரிவு 244 (1) (அ) இன் ஏற்பாடுகளுக்கேற்ப..... இ எப் சී சී

வர்தன பேங்க் பீஎல்சீ

..... கம்பனியானது.....

இ எப் சී சී பேங்க் பீஎல்சீ

..... கம்பனியுடன் கம்பனிகள் சட்டத்தின் பாகம் VIII-ன்

ஏற்பாடுகளுக்கிணங்க ஒன்றுக்கொன்றுள்ள துடன் இந்த நாளில் இருந்து..... இ எப் சී சී பேங்க் பீஎல்சீ

..... கம்பனியாக தொடரும் என இத்தால் சான்றளிக்கின்றேன்.

இரண்டாயிரத்தி..... ஆம் ஆண்டு..... ஓக்டோம்பர்..... மாதம்..... முதலாம்..... ஆந் திகதின்று கொழும்பில் என்னால் கைச்சாத்திட்டுக்

கொடுக்கப்பட்டது.

I hereby certify under Section 244 (1) (a) of the Companies Act, No. 7 of 2007 that..... D.F.C.C. YARDHANA BANK PLC.....

..... having been amalgamated with

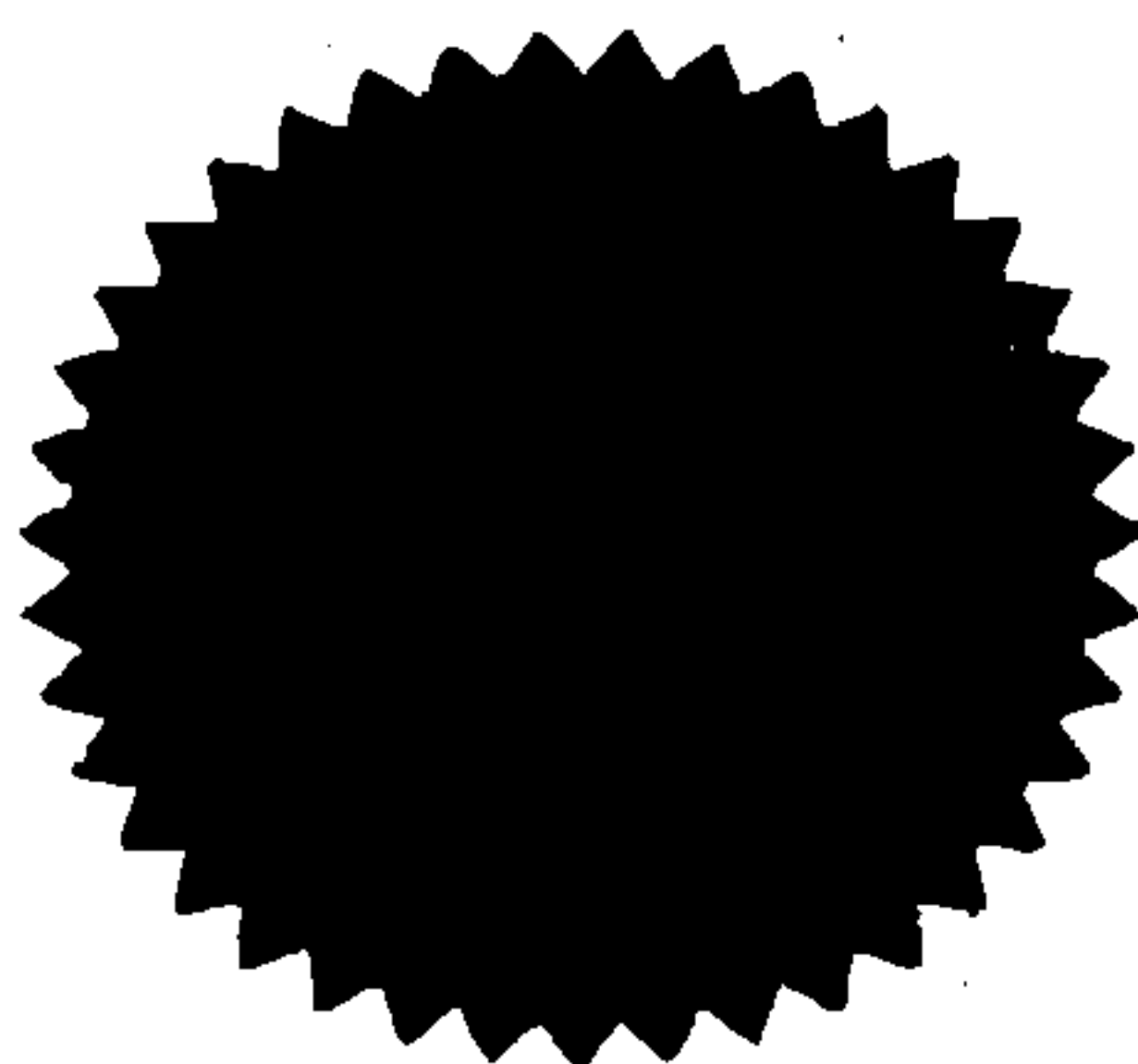
DFCC BANK PLC

in accordance with the provisions of the Part VIII of the Companies Act shall from this day continue as.....

DFCC BANK PLC

Given under my hand at Colombo, this..... First..... day of..... October.....

Two Thousand..... Fifteen



.....

සමාගම් රෙජිස්ට්‍රාර් ජනරාල් (පාලකාරී ඉඩු නිලධාරී)
 கம்பனிகள் - பதிவாளர் நாயகம் (பணிபுராத சமூககௌரவ)
 Registrar-General of Companies
 (Covering up duty)

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