



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

UPDATE ON POSSIBLE DEBT RESTRUCTURING PRE-PACK SCHEME SANCTION APPLICATION

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “**Notes**”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020, 28 September 2020, 8 October 2020, 16 October 2020, 29 October 2020, 4 November 2020, 6 November 2020, 13 November 2020, 1 December 2020, 9 December 2020, 2 February 2021, 15 March 2021, 16 March 2021, 20 April 2021, 28 June 2021, 20 August 2021 and 19 October 2021, 18 January 2022, 17 March 2022, 26 April 2022, 13 September 2022, 24 October 2022, 27 October 2022, 27 April 2023, 3 May 2023, 12 May 2023, 8 June 2023 and 15 June 2023 (the “**Announcements**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the previous announcements unless the context requires otherwise.

As stated in the Announcements, the Schemes were approved by the requisite statutory majorities of the Scheme Creditors, and the Company will be making an application to the High Court of Singapore (the “**Singapore Court**”) under Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 of Singapore for sanction of the Pre-pack Scheme in Singapore (the “**Pre-pack Scheme Sanction Application**”) without the need to convene any further meeting of the Scheme Creditors of the Company.

The Company wishes to announce that the Pre-pack Scheme Sanction Application has been filed with the Singapore Court on 27 June 2023.

The Singapore Court will be providing directions with respect to the Pre-pack Scheme Application, including but not limited to fixing a date for the hearing of the Pre-pack Scheme Application, in due course. Announcement(s) setting out further update on the Pre-pack Scheme Application will be made by the Company as and when appropriate.

By Order of the Board of Directors

Century Sunshine Group Holdings Limited

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Chi Wen Fu

Chairman

28 June 2023